



Form CRS (Customer Relationship Summary), March 2022

Fort Pitt Capital Group (“[Fort Pitt](#)”) is registered with the [Securities and Exchange Commission \(“SEC”\)](#) as an Investment Adviser. For more information about Fort Pitt, investors may visit www.adviserinfo.sec.gov. Brokerage and investment advisory services and fees differ. It is important for a retail investor to understand the differences. Free and simple tools are available for investors to research firms and financial professionals at Investor.gov/crs which also provides educational materials about broker-dealers, investment advisers, and investing.

WHAT INVESTMENT SERVICES AND ADVICE CAN YOU PROVIDE ME?

Fort Pitt offers investment advisory services to retail investors. Fort Pitt’s standard is to provide wealth management, which is a holistic set of services that includes investment management and advice on matters such as asset accumulation, elder care costs, estate/retirement planning, and education planning. When you engage Fort Pitt, you are assigned to a service team, led by a Financial Consultant who will assist you in creating a customized investment plan that provides investment recommendations (in stocks, bonds, mutual funds and account types) that are specific to your investment objectives and risk tolerance. By signing the Investment Management Agreement, you give Fort Pitt full discretionary authority to buy, hold and sell securities on your behalf. Your service team is dedicated to monitoring your investments on an ongoing basis. Client reviews typically occur annually. You will also receive holdings and performance reports from Fort Pitt on a quarterly basis. On a limited basis, you may exclude assets (such as legacy positions) from management. Such segregated assets are excluded from reporting and you are not charged fees on them. Fort Pitt may also recommend an investment in the Fort Pitt Capital Total Return Fund (the “Fund”) when deemed appropriate. Fort Pitt requires a minimum investment of \$250,000; however, the firm reserves the right to accept lower amounts. Finally, Fort Pitt offers you the option of obtaining certain financial solutions from unaffiliated third-party financial institutions with the assistance of our affiliate Focus Treasury & Credit Solutions. For more detailed information about our services, refer to our Form ADV Part 2A (www.adviserinfo.sec.gov), especially Item 4 (services), Item 7 (types of clients), Item 13 (account monitoring) and Item 16 discretionary authority.

Questions you should ask us:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications?
- What do these qualifications mean?

WHAT FEES WILL I PAY?

Description of Principal Fees and Costs

Fort Pitt charges an asset-based fee which is a fee that is calculated based on a percentage of the total value of the assets in your account. We charge a maximum annual investment management fee of 1.00%. Specific fee schedules are provided to you via the Investment Management Agreement. If you have less than the minimum initial investment amount, you may be subject to a minimum annual fee, resulting in a fee rate of more than 1.00%. From time to time, client fee schedules are subject to negotiation.

Fees are paid in advance, are calculated quarterly and are based on the value of your account, including any margin and/or cash balance, on the last trading day of the preceding month. Fees are prorated from the date that management begins and are charged at the start of the next month. All fees are automatically deducted from your accounts on a quarterly basis, unless otherwise agreed. You may terminate your relationship with Fort Pitt at any time. A pro rata portion of any pre-paid fees paid will be promptly refunded to you.

Description of Other Fees and Costs

You are responsible for any fees (including transactional and account maintenance fees) imposed by mutual funds, ETFs, retirement plans, broker-dealers, custodians, or insurance companies. Such fees are imposed based on the recommendations made by Fort Pitt. These fees are charged separately and are in addition to the fees charged by Fort Pitt. Fort Pitt does not receive any portion of fees paid by you to any other party.

Fort Pitt may recommend an investment in the Fund. This creates a conflict of interest because Fort Pitt, as the investment adviser to the Fund, collects an annual management fee of 1.00% of the average daily balance of the Fund; but Fort Pitt does not charge



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management fees for client assets invested in the Fund. We also pay a percentage of management fees to certain third parties (including the custodian of your assets) for referrals.

Additional Information

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. The fees for investment advisory services are described in further detail in our Form ADV Part 2A (www.adviserinfo.sec.gov), in particular, Item 5 (fees and compensation).

Questions you should ask us:

- Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

WHAT ARE YOUR LEGAL OBLIGATIONS TO ME WHEN ACTING AS MY INVESTMENT ADVISER? HOW ELSE DOES YOUR FIRM MAKE MONEY AND WHAT CONFLICTS OF INTEREST DO YOU HAVE?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice that we provide to you. Here are some examples to help you understand what this means.

The more assets in your account, the more you will pay in fees, and Fort Pitt may therefore have an incentive to encourage you to increase the assets in your account. Fort Pitt also receives certain benefits from the custodians holding client assets. For more detailed information regarding conflicts of interest, please see our Form ADV Part 2A (www.adviserinfo.sec.gov).

Questions you should ask us:

- How might your conflicts of interest affect me, and how will you address them?

HOW DO YOUR FINANCIAL PROFESSIONALS MAKE MONEY?

Fort Pitt's Financial Consultants are paid a salary and other non-cash compensation in the form of an employee benefits package and can earn a bonus based on the firm's profits, exceptional client service, and retaining and developing new client relationships. For example, Fort Pitt's Financial Consultants are entitled to receive a portion of your management fees when they bring additional assets to the firm. This internal incentive does not result in additional fees paid by you. Some of our Financial Consultants are also eligible for compensation from our indirect parent company Focus Financial Partners LLC (or one of its affiliates), depending on our annual revenue and/or earnings. This potential for increased compensation provides an incentive for these Consultants to encourage you to maintain or even increase your investments with us. See your Consultant's Brochure Supplement for more information about your individual Consultant's compensation.

DO YOU OR YOUR FINANCIAL PROFESSIONALS HAVE LEGAL OR DISCIPLINARY HISTORY?

No for our Firm. Yes for our financial professionals. Please see Investor.gov/CRS for a free and simple search tool to research Fort Pitt and our firm's financial professionals.

Questions you should ask us:

- As a financial professional, do you have any disciplinary history? If so, for what type of conduct?

You can find additional information about our firm and our investment advisory services at www.adviserinfo.sec.gov. You can also call Mary Jean Giconi at 412-921-1822 to request a copy of our current Form CRS Relationship Summary or Form ADV Part 2A.

- Who is my primary contact person?
- Is he or she a representative of an investment adviser or a broker-dealer?
- Who can I talk to if I have concerns about how this person is treating me?

June 30, 2022

Fort Pitt Capital Group LLC

Foster Plaza Ten, Suite 350

680 Andersen Drive

Pittsburgh, PA 15220

412-921-1822

www.fortpittcapital.com

Fort Pitt Capital Group LLC's Form ADV Part 2 or Brochure, as required by the Investment Advisers Act of 1940, is a very important document between you and Fort Pitt Capital Group LLC ("Fort Pitt").

This Brochure provides information about the qualifications and business practices of Fort Pitt. If you have any questions about the contents of this Brochure, please contact our Chief Compliance Officer, Mary Jean Giconi at 412-921-1822 or mgiconi@fortpittcapital.com. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission ("SEC") or by any State Securities Authority.

Additional information about Fort Pitt is available at the SEC's website www.adviserinfo.sec.gov (click on the link, select "investment adviser firm" and type in the firm name). Results will provide you both Part 1 and 2 of Form ADV.

Fort Pitt is a registered investment adviser with the SEC. Fort Pitt's registration as an Investment Adviser does not imply any level of skill or training. The oral and written communications Fort Pitt provides to you, including this Brochure is information that can be used to evaluate the firm (and other advisers).

Item 2 – Material Changes

1. Fort Pitt Capital Group LLC amends this Brochure at least annually. This Item of the Brochure will discuss only specific material changes that are made to the Brochure and provide clients with a summary of such changes. The most recent update of our Brochure was the annual updating amendment in March 2022.
2. The purpose of this amendment is to remove references to Charles Smith. Mr. Smith was one of the Founding partners and retired from his position at Fort Pitt, effective June 30, 2022.
3. If you would like another copy of this Brochure, please contact Mary Jean Giconi, Chief Compliance Officer at 412-921-1822 or mgiconi@fortpittcapital.com.

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Item 4 – Advisory Business

Fort Pitt Capital Group LLC (“Fort Pitt”) was formed in 2015 to carry on the traditions and values of its predecessor, Fort Pitt Capital Group, Inc., which was formed in 1995. Fort Pitt is managed pursuant to a management agreement between FP Capital Management LLC and Fort Pitt. Michael Blehar, Theodore Bovard, J. Todd Douds, Jay Sommariva, Dan Eye and William Engel are the partners of FP Capital Management LLC. These individuals serve as leaders and officers of Fort Pitt and are responsible for the management, supervision, and oversight of Fort Pitt, in perpetuity. Fort Pitt’s main office is in Pittsburgh, PA with locations in Harrisburg, PA and Bonita Springs, FL.

Fort Pitt is part of the Focus Financial Partners LLC (“Focus LLC”) partnership. Specifically, Fort Pitt is a wholly owned subsidiary of Focus Operating, LLC (“Focus Operating”), which is a wholly owned subsidiary of Focus LLC. Focus Financial Partners, Inc. (“Focus Inc.”) is the sole managing member of Focus LLC and is a public company traded on the NASDAQ Global Select Market. Focus Inc. owns approximately two-thirds of the economic interests in Focus LLC. Focus Inc. has no single 25%-or-greater shareholder. Focus Inc. is the managing member of Focus LLC and has 100% of its governance rights. Accordingly, all governance is through the voting rights and Board at Focus Inc.

Focus LLC also owns other registered investment advisers, broker-dealers, pension consultants, insurance firms, business managers and other firms (the “Focus Partners”), most of which provide wealth management, benefit consulting and investment consulting services to individuals, families, employers, and institutions. Some Focus Partners also manage or advise limited partnerships, private funds, or investment companies as disclosed on their respective Form ADVs. Fort Pitt does not currently conduct business or utilize the services of any Focus Partner when providing services to clients.

Fort Pitt provides investment management services to clients on both a discretionary and non-discretionary basis. As of December 31, 2021:

Discretionary Assets Under Management	\$4,993,381,206
Non-Discretionary Assets Under Management	<u>\$ 5,839,035</u>
Total	\$4,999,220,241

As a registered investment adviser subject to Section 206 of the Advisers Act, Fort Pitt acts as a fiduciary related to the conduct of its wealth management and advisory services. As such, Fort Pitt has obligations imposed by the federal and state securities laws. For example, clients have certain rights that cannot be waived or limited by contract. Nothing in Fort Pitt’s Investment Management Agreement should be interpreted as a limitation of the firm’s obligations under federal and state securities laws or as a waiver of any unwaivable rights that each client possesses.

As a fiduciary, Fort Pitt must act in the best interest of its clients guided by the core duties of loyalty and care. In plain English, the duty of care means that Fort Pitt must provide advice that's in clients' best interest, seek the best possible execution of transactions and monitor clients' investments over the course of their relationship with Fort Pitt. The duty of loyalty hinges on Fort Pitt making full and fair disclosure of any conflicts of interest so that clients can make an informed decision about whether to pay Fort Pitt to be their investment adviser. The rest of this document is designed to describe the firm's policies and practices for adhering to the duty of care and the duty of loyalty.

Fort Pitt's first priority is protecting clients' money by staying within the spectrum of acceptable risk based on each client's specified risk tolerance – and doing so through highly personalized service. Fort Pitt believes that integrity, confidence, and respect are the cornerstones of any successful business relationship.

Wealth management is a holistic set of services that includes Investment Management (described below) for both individuals and institutions and advice on matters such as asset accumulation, elder care costs, estate planning, education planning, business succession planning and/or insurance needs. When any person or entity engages Fort Pitt for wealth management, that client is assigned to a service team, led by a Financial Advisor. The service team is dedicated to the implementation of the firm's investment philosophy in a manner consistent with the client's investment objectives and risk tolerance. Although not anticipated, if/when a Financial Advisor leaves the firm, Fort Pitt will promptly contact all affected clients to provide new firm contact information and reassure them regarding the continuity of services provided by Fort Pitt.

The management process begins with the Financial Advisor learning about the investment experience of the client and their goals for hiring Fort Pitt as their investment manager. Some clients want to engage the firm to provide the full investment planning experience while others may want Fort Pitt to manage only a portion of their overall investment portfolio.

Taking into account the client's wishes, Fort Pitt reviews the assets and investment accounts held by that client and provides recommendations on how to structure the client's assets and accounts moving forward. The Financial Advisor is looking at the client's holdings as well as the type of accounts in which the securities are held. Fort Pitt's recommendations regarding accounts/holdings to be maintained, opened, or closed will be documented as further described below. See also Rollover to IRA below.

Fort Pitt has full discretionary authority over clients' assets under management. The majority of client assets are contained in managed portfolios of securities that are actively invested by Fort Pitt. In addition, clients may hold certain non-managed accounts and/or segregated assets that are excluded from billing & reporting. Although not actively managed, these assets are included in the firm's assets under management as they are considered by Fort Pitt as part of the overall financial condition of the client and they help to inform the recommendations made by Fort Pitt.

Each service team periodically reviews clients' non-managed positions and will execute trades when deemed appropriate by the Financial Advisor and/or based on the wishes of the client. Non-managed assets can include real estate holdings, business equity, accrued retirement benefits, potential inheritances, illiquid securities, securities that have sentimental value and/or holdings of the children and grandchildren of the same family. Coordinating a client's broad-based asset mix ensuring appropriate wealth preservation and liquidity while also optimizing growth, limiting risk and maintaining tax efficiency is a critical and ongoing wealth management function. Fort Pitt often works closely with a client's extended family to set priorities and expectations regarding current and future wealth transfers to family members, charities, etc.

Although Fort Pitt does not provide investment recommendations regarding options within the firm's managed account strategies, the firm may utilize options on a limited basis for clients who hold concentrated positions in a single security. The purpose is to allow Fort Pitt to sell out of the position over time while limiting the tax impact of the transactions. Fort Pitt may also refer clients to other industry professionals (i.e., tax professionals, insurance professionals, attorneys, financial institutions) when expertise outside of that provided by Fort Pitt is needed. Such referrals can be made through the Focus Treasury & Credit Solutions program (further described below) and/or may be made to other individuals who are long-time industry professionals that Fort Pitt has worked with before and that have proven themselves to be knowledgeable in their field(s). When an introduction is made to an outside entity or individual, the client is not obligated in any way to retain the services of that service provider. Fort Pitt does not receive any compensation for such referrals.

Protection from Financial Exploitation:

Fort Pitt strives to protect client assets from financial exploitation by educating employees (and clients) regarding red flags that indicate that an account (or a client) is being taken advantage of or targeted by an outside party, even if that party is a relative of the client. Fort Pitt encourages all clients to designate a Trusted Contact through their custodian for protection from financial exploitation. A Trusted Contact can be a trusted friend or family member that the custodian or Fort Pitt can contact in the event that financial exploitation is suspected. A Trusted Contact cannot place trades and doesn't have any control over the account. Fort Pitt will not reach out to a Trusted Contact with basic questions about the account. Additional information can be provided upon request.

Investment Management Services:

Fort Pitt primarily manages client assets by utilizing one (or more) of three types of investments:

- Individual Equity Securities;
- Fixed Income Securities (taxable and tax free);
- Mutual Funds/Exchange Traded Funds (“ETF”);

As described above, through discussions and the completion of a client questionnaire, Fort Pitt will assist clients in developing an Investment Plan based on their investment objectives and risk tolerance and then pursuing investment strategies and individual securities taking into account their investment timeline and anticipated distribution needs. Clients should expect to be fully engaged and periodically meet with or talk to their Financial Advisor regarding their holdings and the firm’s recommendations. Clients are also encouraged to keep Fort Pitt informed of any changes to their investment objectives and risk tolerance. Open, honest and ongoing communication among all parties is critical to a successful working relationship.

Fort Pitt can also provide management services for a particular portfolio of securities as designated by the client. In these cases, a discussion typically occurs between the Financial Advisor and the client regarding the goals of the client for that particular portfolio and an investment strategy is selected. The firm’s recommendations and the strategy selected will be documented in writing by Fort Pitt and provided to the client. Whether an Investment Plan is created, or a strategy is selected for a particular portfolio, Fort Pitt will monitor the assets and provide ongoing management services to the client.

Fort Pitt designs each client’s individual equity and fixed income portfolio (using different combination(s) of stocks, bonds, mutual funds and ETFs) to achieve performance results that will allow them to address their day-to-day needs while still pursuing their short-term and long-term goals. As further described in Item 12 below, Fort Pitt establishes, trims and/or eliminates positions on a pro rata basis across all like managed accounts.

With respect to mutual fund/ETF investing, Fort Pitt engages in discussions with clients regarding their anticipated account balances and distribution needs and a good faith selection is made. Disclosures are provided at the time of investment to help clients understand the recommended investments and share classes being presented. Prior to making any mutual fund investment, clients and prospective clients should review the prospectus for a comprehensive understanding of the terms and conditions applicable to that fund. Fort Pitt uses its best efforts to select the share class that is the most cost effective for each client at the time of investment unless otherwise instructed by the client. Please refer to Item 5 for more information.

Clients have the ability to purchase/sell securities (including shares of any mutual fund) without retaining Fort Pitt as their investment adviser. Retaining Fort Pitt to provide investment management services costs more than clients doing independent research and investing on

their own. Fort Pitt is committed to the “value add” that it provides and believes that the increased costs related to the management of client assets is justified. Fort Pitt encourages any prospective client to speak to an industry professional (at Fort Pitt or otherwise) about investment advisory and/or wealth management services in general and the costs and benefits associated with investing independently or through an investment adviser.

At any time, clients may impose reasonable restrictions on their accounts. Examples of reasonable restrictions include the segregation of assets within an account so that the firm cannot buy or sell those securities. In most cases, such segregation allows for clients to buy, hold and/or sell securities based on their own research and ideas. A client may also wish to utilize margin within their account(s) and/or take out a loan using the securities within the portfolio as collateral. If, in the opinion of the Financial Advisor and/or Portfolio Managers, a restriction or client directed trade would subject the client’s portfolio to risks that are contrary to the investment strategy selected by them, the Financial Advisor will request additional information from the client and provide guidance regarding what Fort Pitt believes to be in the client’s best interest. If a mutual understanding cannot be reached as to the best way to invest the client’s assets, Fort Pitt may be forced to terminate the firm’s engagement with that client. Fort Pitt is not responsible for any gains or losses incurred by clients as a result of any restrictions and/or trades directed by them. Fort Pitt recommends that client assets be held in custodial accounts at Charles Schwab & Co., Inc., TD Ameritrade and/or Fidelity Investments.

Retirement Investors:

Fort Pitt is a fiduciary under Title I of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”) and under the Internal Revenue Code (“IRC”) with respect to investment management services and investment advice provided to ERISA plan clients (“Plan Sponsor”) including ERISA plan participants, IRAs and IRA owners (collectively “Retirement Investors”). The way that Fort Pitt makes money creates a conflict of interest so Fort Pitt must operate under a special rule that requires the firm to act in clients’ best interest and not put the firm’s interests ahead of its clients. As such, Fort Pitt is subject to specific duties and obligations under ERISA and IRC that include, among other things, prohibited transaction rules which are intended to prohibit fiduciaries from acting on conflicts of interest. When a fiduciary gives advice in which it has a conflict of interest, the fiduciary must either avoid or eliminate the conflict or rely upon a Prohibited Transaction Exemption (“PTE”). Fort Pitt has chosen to rely on the PTE (2020-02) as provided by the Department of Labor.

Rollover to IRA:

When Fort Pitt recommends a rollover of Retirement Assets into an IRA or Roth IRA, the firm believes that the “value add” that can be provided with respect to those assets (described herein), justifies any increased costs related to the management of the Retirement Assets. See also the firm’s Notice Regarding IRA Rollovers that clients are required to sign when they wish for Fort Pitt to manage their retirement assets. Like any other advice provided by Fort Pitt, a rollover recommendation is based on the individual client’s needs and circumstances, including the risks and potential rewards associated with that recommendation. It should be noted;

however, that a conflict of interest arises when Fort Pitt recommends to clients that they roll over their Retirement Assets into an IRA or Roth IRA that is managed by Fort Pitt. By recommending that a client roll over retirement plan assets to an IRA, even if there are no costs associated with the IRA rollover itself, Fort Pitt is entitled to earn investment management fees on the IRA account. Investing in a managed IRA with any investment adviser, including Fort Pitt, will typically be more expensive than investing through your retirement plan.

Opening a new IRA as a brokerage account will also result in additional charges such as commission charges and fees charged by the underlying investments (i.e., equity, fixed income, mutual fund, ETF, etc.). Custodial and trading fees also apply. See Item 5: Fees and Compensation. In contrast, leaving assets in a retirement plan or rolling the assets to a plan sponsored by a new employer will likely result in little or no compensation to Fort Pitt. Therefore, Fort Pitt has an incentive to encourage investors to rollover retirement plan assets into an IRA managed by Fort Pitt.

Investors considering rolling over assets from a qualified employer-sponsored retirement plan to an IRA should review and consider the advantages and disadvantages. A plan participant leaving an employer typically has four options (and may engage in a combination of these options):

- (1) Leave the money in the former employer's plan, if permitted;
- (2) Rollover the assets to a new employer's plan (if available and rollovers are permitted);
- (3) Rollover retirement plan assets to an IRA; or
- (4) Cash out the retirement plan assets and pay the required taxes on the distribution.

At a minimum, Retirement Investors must consider the factors regarding the fees and expenses, available investment options, management and/or advisory services to be provided, availability of penalty-free withdrawals, protection from creditors and legal judgments, required minimum distributions, and the ability to place transactions in employer stock. Fort Pitt encourages clients to discuss their options and review the above-listed considerations with an accountant, third-party administrator, investment advisor to their Employer Plan (if available), or legal counsel. If a client chooses to move forward with a rollover of Retirement Assets into an account managed by Fort Pitt, that client must acknowledge the conflicts described above before any such rollover occurs via the Notice Regarding IRA Rollovers form.

Retirement Plan Assets

Under Section 3(21) of ERISA, Fort Pitt provides Plan Level Non-Discretionary Investment Advisory Services regarding the asset classes and investment alternatives available within a retirement plan. Fort Pitt will provide recommendations to the Plan Sponsor who will retain the final decision-making authority regarding the selection, retention addition and removal of investment options. Fort Pitt provides educational resources but does not provide individualized investment advice to plan participants regarding the allocation of their investments among the investment options.

Under Section 3(38) of ERISA, Fort Pitt, through an agreement with a Plan Sponsor, provides model portfolios as options within the plan and has full discretionary authority over the management of the assets within those model portfolios. Fort Pitt can also be engaged to have full discretionary authority over the assets of the plan itself. Fort Pitt manages the investments within the plan and each model portfolio. Investment selections are made by the plan participants.

Notwithstanding the services listed above, Fort Pitt may provide investment advice with respect to retirement assets not managed by Fort Pitt to any firm client. In such cases, Fort Pitt's advisory services are usually limited to providing advice to an individual retirement plan participant regarding the allocation of assets within their employer sponsored retirement plan using only the investment options (i.e., mutual funds) that are available to them. In this case, the plan participants will retain the final decision-making authority regarding the recommendations provided by Fort Pitt and if accepted the plan participant must place their own trades and/or reallocate their investments.

Non-Fiduciary Services:

Fort Pitt provides certain non-fiduciary services to Plan Sponsors and/or may arrange for the retirement plan's service providers to offer services. Fort Pitt helps educate the Plan Sponsor regarding its fiduciary responsibilities and assists the Plan Sponsor in selecting and supervising the plan's service providers. In addition, Fort Pitt provides services directly to retirement plan participants through group enrollment/educational meetings designed to increase plan participation and provide information regarding general investment principles.

Fort Pitt Capital Total Return Fund:

Fort Pitt serves as adviser to the Fort Pitt Capital Total Return Fund (the "Fund") and makes the investment management decisions for the Fund's portfolio. Although the assets of the Fund are managed in a manner similar to that of the firm's managed stock portfolios, the specific guidelines that Fort Pitt uses on behalf of the Fund are described in the Fund's prospectus and differ, sometimes significantly, from those of other clients of the firm. Fort Pitt will include the Fund in a client's portfolio in accordance with its fiduciary duty and only if that investment is consistent with the investment objectives and risk tolerance of that client.

Management of Annuities:

On a limited basis, Fort Pitt provides investment advice with respect to annuities that are custodied at Charles Schwab, Fidelity and/or TD Ameritrade. Although Fort Pitt can be designated as having full trading authority for these types of assets, the firm's management is limited to allocating client assets among the investment options (i.e., sub-accounts) that are available to the annuity holder.

Focus Treasury & Credit Solutions:

Fort Pitt offers clients the option of obtaining certain financial solutions from unaffiliated third-party financial institutions with the assistance of our affiliate, Focus Treasury & Credit Solutions, a wholly owned subsidiary of Fort Pitt's parent company, Focus Financial Partners LLC. Please see Items 5 and 10 for a fuller discussion of these services and other important information.

Community Involvement:

Fort Pitt takes great pride in its ability to support and sponsor charitable organizations within the City of Pittsburgh and throughout the United States. In addition, Fort Pitt employees pride themselves on taking advantage of educational opportunities and being active within their communities by supporting local businesses. Fort Pitt employees have been asked to hold positions of control (i.e., board positions) with outside organizations that have a direct client relationship with Fort Pitt. When this has occurred, the conflict of interest has been disclosed to compliance and acknowledged/addressed as necessary by the employee and the outside organization. In addition, there are a handful of client relationships with non-profit organizations that Fort Pitt supports through charitable contributions/sponsorships. Such relationships are not material to the business of Fort Pitt and any such clients are not provided with favorable treatment by Fort Pitt.

Item 5 – Fees and Compensation

Fort Pitt is a "Fee-Only" adviser and charges a maximum investment management fee of 1.00%. Certain legacy clients obtained by Fort Pitt as a result of the merger completed in 2019 are subject to a minimum annual fee of \$5,000, resulting in a fee rate of more than 1.00%. Individual client fees will vary. Clients should consult their Investment Management Agreement for detailed information about the fee rate that applies to them.

Fees are paid in advance, calculated quarterly and are based on the market value of the portfolio, including any cash balance, on the last trading day of the preceding month. Client fees are not recalculated when/if additional deposits or withdrawals are made during a billing cycle. However, for any new account, the initial fees paid by the client will be calculated based on the value of the account on the date that management began through the end of that billing cycle. For example, if a client opens a new account on January 2nd, the initial quarterly fee will be calculated based on the value of the account on January 2nd and will be prorated for the number of days remaining in the billing cycle (in this case, through March 31).

Due to the current interest rate environment, Fort Pitt's fees will exceed the yield earned on money market positions held within client accounts. With respect to margin balances, Fort Pitt's fees are charged on the "net" value of the account, taking into account any margin balance. For example, if the value of securities in an account is \$500,000 with a margin balance of \$50,000, the fees for that account will be calculated using a market value of \$450,000.

All fees are automatically deducted from clients' accounts on a quarterly basis, unless otherwise agreed by the client and Fort Pitt. In certain cases, such as for Retirement Investors (defined above), Fort Pitt will charge fees in arrears, based on the value of plan assets, as calculated and paid to Fort Pitt by the Plan Sponsor.

Fort Pitt may in its discretion waive certain initial and/or minimum fees. In addition, from time to time, client fee schedules are subject to negotiation. For example, advisory fees are discounted and/or waived for employees of Fort Pitt as well as family members and friends at the discretion of firm management. Any discounted and/or waived fees must be approved by firm management in writing and must be documented as part of the Investment Management Agreement.

Clients are responsible for any charges, commissions or fees imposed by mutual funds (including 12b-1 fees), ETFs, retirement plans, broker-dealers or platform sponsors as a result of any investment. Such additional fees include amounts charged by the custodian for services recommended and/or executed by Fort Pitt (i.e., margin interest, transaction fees, pledged asset fees, trade away fees). These fees are charged separately and are in addition to the fees charged by Fort Pitt. Fort Pitt does not receive commissions, 12b-1 fees or any portion of fees whatsoever paid by a client to any other party. Fort Pitt is not responsible for charging or collecting fees other than the investment management fees described above.

With respect to individual stocks (including ETFs), in many cases the firm's primary custodians (Charles Schwab, Fidelity and TD Ameritrade) have implemented transaction fees (i.e., commissions) of \$0.00 per transaction. Depending on the custodian used, the account balance and whether the client agrees to receive statements electronically, any client can be entitled to free equity trades. With respect to individual bonds, transaction fees (i.e., commissions) are built into the price paid for any purchase or sale of that security. With respect to mutual fund investing, clients pay no commissions; however, they must pay the expense ratio of the fund (as described below) as well as any transaction fees charged by the custodians. Client should consult with their Financial Adviser prior to investing to determine the amount of fees to be paid by the client to organizations other than Fort Pitt.

How do Mutual Fund Expense Ratios & Share Classes work?

All mutual funds have an internal annual expense ratio that is paid out of fund assets. These expenses, including a management fee paid to the fund's adviser are calculated as a percentage of the fund's assets. If you invest \$10,000 in a mutual fund with an annual expense ratio of 0.50%, you pay \$50 a year to cover fund expenses. This amount is deducted from the mutual fund and gets paid even if the fund has negative returns. Each mutual fund's Board of Trustees is required to review the expenses to determine whether they are reasonable compared to other mutual funds.

The underlying investments within a mutual fund are the same across all share classes; however, the expense ratios (i.e., costs) associated with the different share classes vary. Shares with a lower expense ratio produce higher returns than other share classes of the same fund. For example, share classes that charge 12b-1 and shareholder servicing fees (i.e., marketing, distribution and administrative fees) typically have a higher expense ratio, but do not charge transaction fees. These are called No Transaction Fee (“NTF”) shares. Share classes that do not charge 12b-1 or shareholder servicing fees typically have a lower expense ratio; but they do charge a fee (\$10-\$25) for each transaction. These are called Transaction Fee (“TF”) shares. Please refer to the following example of the differences in expenses between share classes.

	Share Class	Expense Ratio*	Annual Cost of \$500,000 Investment	Transaction Fees
American Funds EuroPacific Growth Fund (AEGFX)	F1(NTF)	0.86%	\$4,300	\$0/trade
American Funds EuroPacific Growth Fund (AEPFX)	F2(TF)	0.60%	\$3,000**	\$10/trade

* Please refer to the Prospectus for AEGFX and/or AEPFX for a detailed description of the costs associated with investing in the fund. These expenses are payable BY THE FUND and are charged to each shareholder as part of the daily NAV of fund shares. Fort Pitt does not earn compensation of any kind from investments in fund shares, other than its quarterly investment management fee.

** Excluding transaction-based fees being paid to broker-dealer custodians. Fort Pitt does not share in these fees.

Based on the above example, NTF shares are typically less expensive for clients with smaller account balances and/or regular transactions (i.e., Required Minimum Distributions). TF shares are typically less expensive for clients with larger account balances and limited numbers of transactions.

At the time of account opening, and based on the disclosures provided to each client, Fort Pitt will make a determination regarding the share class in which to invest each client’s managed assets using the firm’s proprietary methodology. This methodology was created to identify the share class that’s most appropriate for each client based on the current balance of each client account and the number of historical and anticipated transactions within the account. Being that Fort Pitt is making a share class selection based on past behavior and future intentions which may prove to be inaccurate, there is the risk that Fort Pitt will not always select the least expensive share class. Fort Pitt’s methodology for selecting share classes is periodically tested to ensure that it continues to provide a reasonable result.

After the initial share class selection, Fort Pitt conducts additional periodic testing to identify lower cost share classes that are available for investment. If lower cost shares are identified, Fort Pitt again evaluates the current balance held in each client account and considers the number of historical and anticipated transactions for that account to see if a share class conversion is worthwhile.

It is critical for clients of Fort Pitt to keep the firm informed of any anticipated changes in account balances and/or transaction patterns so that the firm bases its decision on the most current data available. Fort Pitt will compare the trading expenses associated with the exchange to the potential costs savings and use its discretion to execute share class exchanges on clients' behalf.

As a result of some or all of these factors, Fort Pitt could hold certain higher cost share classes for longer periods based on anticipated trading activity and/or share class availability at the custodian. In addition, the custodians only permit exchanges on specified dates; therefore, exchanges are executed by Fort Pitt as soon as practicable.

Fort Pitt also conducts reviews of clients' non-managed positions to determine whether a share class exchange is warranted for such positions. Decisions regarding share class conversions for non-managed positions will be made by the Financial Advisor and Chief Compliance Officer, in consultation with the client. In the case of Retirement Investors utilizing Fort Pitt's Plan Level Non-Discretionary Investment Advisory Services (described above), Fort Pitt must work with the Plan Sponsor to approve/update a Plan lineup when lower cost share classes are identified. These interactions can take time.

Fort Pitt proactively communicates with the custodians to keep fees as low as possible. Fort Pitt has negotiated mutual fund transaction fees of \$10 per trade at Charles Schwab and TD Ameritrade and fees of \$25 per trade at Fidelity. In the event that a mutual fund position has been bought and sold within a short time period (typically 90 days), the custodian and/or the mutual fund could charge a short-term redemption fee to the client. Custodial short-term redemption fees can be \$49.95 or more and short-term redemption fees charged at the fund level can be 2.00% or more of the transaction amount. Efforts are made to execute client instructions and manage client assets while also striving to minimize costs wherever possible. Fort Pitt does not receive any portion of these transaction or redemption fees; but Fort Pitt receives economic benefits for investing client assets in mutual funds held at Charles Schwab, Fidelity or TD Ameritrade. Please refer to Item 12 for more information. In addition, Fort Pitt performs testing regarding the transaction fees charged to clients by their custodians and others.

Fort Pitt Capital Total Return Fund:

Fort Pitt may include the Fund as part of its recommendations to clients. This creates a conflict of interest due to the fact that Fort Pitt receives an economic benefit for any investment in the Fund. As the investment adviser to the Fund, Fort Pitt is entitled to collect a maximum management fee of 0.76% of the average daily balance of the Fund on an annual basis. Currently, Fort Pitt has contractually agreed to reimburse Fund expenses as necessary to ensure that the Fund's annual expense ratio does not exceed 1.00% of the Fund's average daily net assets. Based on this agreement, Fort Pitt has subsidized the Fund since its inception.

The Fund does not currently impose a 12b-1 fee; therefore Fort Pitt pays the marketing and distribution expenses of the Fund and receives reimbursement from the Fund only for certain Sub-Transfer Agency (i.e., administrative) fees that are approved by the Board of Trustees. Disclosures regarding these expenses and the reimbursements provided by the Fund to Fort Pitt are included in the prospectus for the Fund.

Any Fort Pitt client invested in the Fund will pay the expense ratio associated with the Fund's operations (including a management fee as described above) but will not pay additional investment management fees to Fort Pitt on Fund shares. Clients holding the Fund are able to exchange all or a portion of their Fund shares into the First American Prime Obligations Fund, which is a money market product. For any exchange, Fort Pitt is entitled to receive 0.03% of the exchange amount from the Fund. Fort Pitt does not recommend such exchanges; therefore, the likelihood of Fort Pitt receiving this compensation is very remote.

Typically, the Fund is recommended to Fort Pitt clients when they do not have a sufficient amount of assets to provide for a fully diversified portfolio of equity securities. Such Fund shares are held as non-managed assets and/or in a non-managed account; and Fort Pitt is not entitled to earn investment management fees on non-managed assets.

A conflict of interest exists to the extent that individual Fort Pitt Financial Advisors are entitled to receive a portion of a client's investment management fees when they bring a client and/or additional assets to the firm. This internal incentive does not result in an increase of fees paid by any client of the firm. Fort Pitt believes that this incentive allows its Financial Advisors to take personal responsibility for the amount/volume of client assets managed by them. Fort Pitt engages in compliance testing throughout each year as part of its Compliance Program in an effort to ensure that client interests are placed above the firm and any individual employee, and that client investment objectives and risk tolerance are documented and adhered to when investing client assets.

Focus Treasury & Credit Solutions:

Fort Pitt offers clients the option of obtaining certain financial solutions from unaffiliated third-party financial institutions with the assistance of its affiliate Focus Treasury & Credit Solutions ("FTCS"). FTCS does not receive any compensation from such third-party institutions from serving Fort Pitt's clients. Further information on this conflict of interest is available in Item 10 of this Brochure.

Clients may terminate their relationship with Fort Pitt at any time by providing written notification to Fort Pitt. A pro rata portion of any fees paid in advance will be promptly refunded to the client.

Item 6 – Performance-Based Fees and Side-By-Side Management

Fort Pitt does not charge performance-based fees.

Item 7 – Types of Clients

Fort Pitt requires a minimum investment of \$250,000 unless otherwise required under Item 14 below. The firm reserves the right to accept lower amounts. Fort Pitt currently provides investment management services to the following types of clients:

- Individuals, including high net worth individuals;
- Investment Companies (i.e., Fort Pitt Capital Total Return Fund);
- Pension and Profit-Sharing Plans;
- Corporations;
- Charitable Organizations; and
- State or Municipal Government Entities.

Item 8 – Methods of Analysis, Investment Strategies and Risk of Loss

Analysis:

Fort Pitt utilizes internal research in its stock, fixed income and mutual fund/ETF selection process and supplements its own research with the data and analysis of major U.S. investment and brokerage firms. Fort Pitt's own research consists of such things as participating in quarterly earnings calls as well as reaching out to broker-dealers to discuss potential opportunities for cost reductions in the mutual fund arena. Through these relationships, Fort Pitt's research team determines whether new share classes are available for investment and whether Fort Pitt has access to those shares through each custodian.

Fort Pitt identifies products for investment (including equities, fixed income and mutual funds/ETFs) based its own internal research using information such as performance, cost, style consistency and risk. The firm looks to generate long-term total returns equal to or greater than market averages, in line with clients' risk parameters and long-term financial goals.

The management and monitoring of client assets is a collaborative process between the firm's Portfolio Managers and Financial Advisors. The firm's Portfolio Managers, led by Daniel Eye, Chief Investment Officer, manage client portfolios based on the investment research efforts summarized above and based on instructions/restrictions provided by the Financial Advisors regarding the day-to-day needs of each client. Internal systems utilized by Fort Pitt have been designed to allow for fluid communications between the Financial Advisors and Portfolio Managers regarding cash needs, investment "restrictions" and client specific instructions.

Active portfolio management as practiced at Fort Pitt does not necessarily correlate to a certain number of trades in a client account. Portfolio management encompasses many things, not limited to decisions regarding whether to buy, sell or hold a security. Fort Pitt's decision to continue to hold a security is a proactive one. Clients who make contributions to or request distributions from their accounts will see increased activity levels. The number of securities

and/or re-allocations within client accounts generally will not change unless Fort Pitt's view of a particular company/security changes based on its own internal research.

Fort Pitt will sell a position when it believes the intrinsic value is fully realized, when growth prospects falter due to changing market or economic conditions, or when earnings fail to meet expectations. Independent verification by outside auditors validates the integrity of Fort Pitt's performance reporting process through the below listed composite portfolios.

Investment Strategies:

As described above, Fort Pitt will allocate client assets among Individual Equity Securities, Fixed Income Securities and Mutual Funds/ETFs (or any combination of these products) based on the investment strategy recommended by Fort Pitt and selected by the client. Any change in the selection of investment strategies is documented in the firm's internal recordkeeping systems and is provided to the client in writing.

Equity and Fixed Income Securities:

Fort Pitt's investment philosophy is to buy well-run businesses at reasonable prices. The firm takes a business owner's perspective rather than that of a trader, focusing on a business's ability to build value over time. Stock and bond portfolios are tailored to address clients' financial goals. Fort Pitt's Portfolio Managers and Financial Advisors apply the following five step process:

1. Understanding client needs;
2. Applying a business-like approach to the management of assets;
3. Understanding and managing clients' risk tolerance;
4. Controlling costs; and
5. Monitoring, interpreting results and making adjustments as needed.

A fundamental "value-style" approach is used when actively managing individual stocks. While Fort Pitt's equity investments are primarily comprised of large-cap securities, Fort Pitt also recommends investments in other categories of equity securities (i.e., mid-cap, small-cap) for diversification purposes. Individual fixed income securities are used whenever discrete account size permits the achievement of appropriate fixed income diversification; however, overall quality and portfolio diversification are not sacrificed in the pursuit of yield. The fixed income portion of any client's portfolio is used to temper, not enhance, volatility.

Cash will be invested in accordance with client objectives regarding cash levels and as opportunities arise to buy stocks and bonds at prices deemed to be attractive. This means that a client's cash balance may increase as positions are sold within an account and purchasing opportunities are identified. A client's cash balance may be higher than desired while the firm's Portfolio Managers look for attractive purchasing opportunities. In addition, individual securities accounts can be designated by the client as either "Low Cash" or "High Cash" as a long-term target for cash or cash equivalents within the portfolio. Individual cash holdings will

vary. Low Cash portfolios are typically structured to focus on long-term objectives. High Cash portfolios are structured to provide for regular client account withdrawals based on the income needs of the client.

Fort Pitt also utilizes ETFs to allocate assets among a diversified mix of securities that include domestic equities, international equities and bonds. Specific analysis of investable ETFs includes a review of the management team, the historical risk and return characteristics of the ETF as well as any other factors considered relevant.

No-Load Mutual Funds:

Client mutual fund accounts are personalized and managed using carefully researched and selected mutual funds. Fort Pitt's Portfolio Managers apply the following five step process:

1. Establish an investment policy based on clients' stated goals and objectives;
2. Choose appropriate investment categories to obtain the right risk/return balance;
3. Determine how much to invest in each selected category;
4. Identify and select the funds in each category; and
5. Provide ongoing investment management and review.

Fort Pitt closely examines fund-level data such as share class availability, asset size, expense ratios, style consistency, diversification of the underlying portfolio, performance characteristics in varying market environments, and management's track record. A comparison of funds to their peer groups is conducted as well. The up-front research conducted in choosing or recommending a new investment is merely the initial undertaking. Since Fort Pitt intends for client assets to be held for the long-term, the research into the firm's investment choices, expense structures, and performance is ongoing.

Once an investment passes through the firm's quantitative filters, research is presented by the Portfolio Managers to the Investment Policy Committee. Meetings are held bi-monthly (or more often as circumstances dictate) to discuss strategy and additions or changes. After investing in a fund, conference calls are conducted with mutual fund managers or investment teams on a periodic basis. Less formal discussions take place via telephone with mutual fund representatives and Portfolio Managers on an ad hoc basis. When more detailed dialogue is necessary, Fort Pitt's Investment Policy Committee will interview a fund manager.

Fort Pitt has created composites for reporting and separating client assets. The following composites are made up of client portfolios with similar investment strategies.

1. **Total return composite** contains fully discretionary total return tax exempt accounts. The composite seeks to realize the combination of long-term capital appreciation and income that will produce maximum total return. It will invest primarily in common stocks of large, mid and small-sized U.S. companies. It may also invest in fixed-income investments when Fort Pitt determines that prospective

returns from fixed income securities are competitive with those of common stocks. The composite will also hold cash. The cash weighting has typically been between 2-19%.

2. **Taxable Total Return Composite** contains discretionary total return non-tax qualified accounts over \$150,000. The composite seeks to realize the combination of long-term capital appreciation and income that will produce maximum total return. It will invest primarily in common stocks of large, mid, and small-sized U.S. companies. It may also invest in fixed-income investments when Fort Pitt determines that prospective returns from fixed income securities are competitive with those of common stocks. The composite will also hold cash. The cash weighting has typically been between 2-19%.
3. **Growth – Strategic Asset Allocation Composite** contains discretionary asset allocation accounts with capital appreciation as the primary objective. Accounts will invest primarily in equity mutual funds and ETFs. The composite will also hold cash. The cash weighting has typically been between 1-15%.
4. **Moderate Growth – Strategic Asset Allocation Composite** contains fully discretionary asset allocation accounts with a combination of growth and income as the objective. Accounts will primarily invest approximately 65%-75% in equity mutual funds and ETFs and 25%-35% in fixed income mutual funds and ETFs. The cash target for included accounts is typically 1% but included accounts may hold up to 15% in cash.
5. **Multi Asset Growth Composite** takes a multi-asset approach with capital appreciation as the primary objective. Accounts will primarily invest in equity instruments including stocks, equity mutual funds, and ETFs. The cash weighting for accounts in the composite has typically been between 2-19%.
6. **Multi Asset Moderate Growth Composite** takes a multi-asset approach with a combination of growth and income as the objective. Accounts will primarily invest approximately 25%-35% in fixed income instruments including individual bonds, mutual funds, and ETFs and approximately 65%-75% of the allocation in equity instruments including stocks, equity mutual funds, and ETFs. The cash weighting for accounts in the composite has typically been between 2-19%.
7. **Balanced – Strategic Asset Allocation Composite** contains fully discretionary asset allocation accounts with growth and income split as the objective. Accounts will primarily invest approximately 45%-55% in fixed income mutual funds and ETFs and approximately 45%-55% of the allocation in equity mutual funds and ETFs. The cash target for included accounts is typically 1% but included accounts may hold up to 15% in cash.
8. **Multi Asset Balanced Composite** takes a multi asset approach with growth and income split as the objective. Accounts will primarily invest approximately 45-55% in fixed income instruments including individual bonds, mutual funds, and ETFs and approximately 45-55% of the allocation in equity instruments including individual stocks, mutual funds, and ETFs. The composite will also hold cash. The cash weighting has typically been between 2-19%.

9. **Conservative – Strategic Asset Allocation Composite** contains discretionary asset allocation accounts with capital preservation as the objective. Accounts will primarily invest approximately 65-75% in fixed income mutual funds and ETFs and approximately 25-35% will be allocated to equity mutual funds and ETFs. The composite will also hold cash. The cash weighting has typically been between 1-15%.
10. **Multi Asset Conservative Composite** takes a multi-asset approach with capital preservation as the objective. Accounts will primarily invest approximately 65%-75% in fixed income instruments including individual bonds, mutual funds, and ETFs and approximately 25%-35% of the allocation will be in equity instruments including stocks, equity mutual funds, and ETFs. The cash weighting for accounts in the composite has typically been between 2-19%.
11. **Investment Grade Fixed Income Composite** contains discretionary accounts composed primarily of individual bonds with a supplementary allocation to bond mutual funds with income as the primary objective. The composite will also hold cash. The cash weighting has typically been between 1-19%.
12. **Short Term Investment Grade Corporate Bond Composite** contains fully discretionary accounts composed primarily of individual corporate bonds with a supplementary allocation to bond mutual funds with income as the primary objective. The composite will also hold some cash. The cash weighting has typically been between 1-19%. Composites may hold legacy positions in other types of individual bonds such as municipals, CDs, and Treasuries but will primarily target corporate bonds in the long term.
13. **Intermediate Term Municipal Bond Composite** contains discretionary accounts composed primarily of individual municipal bonds with a supplementary allocation to bond mutual funds with income as the primary objective. The composite will also hold cash. The cash weighting has typically been between 1-19%. Composites may hold legacy positions in other types of individual bonds such as corporates, CDs, and Treasuries but will primarily target corporate bonds in the long term.
14. **Income – Strategic Asset Allocation Composite** contains discretionary asset allocation accounts with capital preservation as the primary objective. Accounts will invest approximately 85%-100% in fixed income mutual funds and ETFs and 0%-15% in equity mutual funds and ETFs. The cash target for included accounts is typically 1% but included accounts may hold up to 15% in cash.
15. **Multi Asset Income Composite** takes a multi-asset approach with capital preservation as the primary objective. Accounts will primarily invest in fixed income instruments including individual bonds, mutual funds, and ETFs with some accounts containing approximately 0%-15% of the allocation in equity instruments including stocks, equity mutual funds, and ETFs. The cash weighting for accounts in the composite has typically been between 2-19%.
16. **Total Return Strategy Retail Composite** contains fully discretionary total return accounts. Accounts in the composite have a unique expense structure and unpredictable cash flows. The composite seeks to realize the combination of long-term capital appreciation and income that will produce maximum total return. It will

invest primarily in common stocks of large, mid and small-sized U.S. companies. It may invest in fixed income investments when Fort Pitt determines that prospective returns from fixed income securities are competitive with those of common stocks. The composite will also hold cash. The cash weighting has typically been between 5-15%.

17. Dividend Appreciation Composite contains fully discretionary accounts that seek to realize the combination of long-term capital appreciation and high levels of income that will produce maximum total return. The strategy focuses on high-quality U.S. companies with durable franchises and favorable long-term fundamental characteristics that have established a long track record of paying healthy and sustainable dividends. The Dividend Appreciation strategy invests primarily in large-cap stocks but may invest in companies across all market capitalizations. While the strategy primarily focuses on common stocks, it may also include selective exposure to other income-oriented asset classes, such as bonds, preferred stocks, and convertible securities. The composite will also hold cash. The cash weighting has typically been between 2-19%.

18. Unconstrained Equity Strategy Composite contains fully discretionary accounts that seek to realize long-term capital appreciation and investment returns in excess of broad equity indices over a full business cycle. The Unconstrained Equity strategy is comprised of the portfolio management team's highest conviction investment opportunities with a long-term approach to realize full stock value potential. Bottom-up analysis strives to identify stocks trading at discounts to intrinsic value, companies with attractive long-term growth rates, and those poised to benefit from catalysts such as positive revenue, cash flow, and earnings growth. The strategy employs a concentrated allocation approach, can invest in companies across all market capitalizations, and is not restrained by sector concentration limits. The cash weighting has typically been between 2-19%.

Clients may request more detailed information about Fort Pitt's composites by contacting the firm at the address, telephone number and/or email address on the cover page.

Risks:

All investments in securities include a risk of loss of principal (invested amount) and any profits that have not been realized. Stock markets and bond markets fluctuate substantially over time. In addition, the performance of any investment is not guaranteed. Fort Pitt will manage client assets to the best of its ability; however, Fort Pitt cannot guarantee any level of performance or that clients will not experience a loss of account assets. There is always the risk that asset allocation decisions will not achieve the desired result and, as a result, a client's portfolio will underperform.

Market Cap Risk:

Equity securities represent an ownership percentage in a company. Certain investment risks relate to a company's market capitalization. Large capitalization companies generally include companies with market capitalizations of greater than \$10 billion. Larger, more established companies may be unable to respond quickly to new competitive challenges, such as changes in technology and consumer tastes. Many larger companies also may not be able to attain the high growth rate of successful smaller companies, especially during extended periods of economic expansion.

Mid capitalization securities are typically defined as companies with market capitalizations that are between \$2 billion and \$10 billion. Mid capitalization stocks tend to be riskier than large capitalization stocks but less risky than small capitalization stocks. Mid capitalization stocks, however, tend to offer more growth potential than large capitalization stocks as they can often transform into large capitalization stocks.

Small capitalization companies generally have a market capitalization of greater than \$300 million and less than \$2 billion. Small capitalization companies often involve higher risks than larger, more established companies because these companies lack the management experience, financial resources, product diversification and competitive strengths of larger companies. In addition, the frequency and volume of their trading are substantially less than is typical of larger companies. Therefore, the securities of small capitalization companies may be subject to greater price fluctuations. Small capitalization companies are typically not as widely followed by investors, which can lower the demand for their stock.

As illustrated above, investing primarily in one category (i.e. large cap) carries the risk that due to current market conditions that category is out of favor. Fort Pitt attempts to diversify client portfolios to limit the impact of an adverse business development occurring to one or two companies held within client portfolios. However, it is possible that a single economic event could affect the companies in a client's portfolio, particularly if that client has directed Fort Pitt to maintain concentrated positions in a certain economic sector. In addition, as investments will be periodically reallocated within client accounts, there are transaction costs which may be, over time, significant.

Global/International Risk:

Global investment risk is a broad term encompassing many different types of international risk factors, including currency risks, political risks, and interest rate risks. International investors should carefully consider these risk factors before investing in global securities. Currency Risk is the risk associated with fluctuations in a foreign currency relative to the U.S. dollar. For example, a foreign company may report 25% earnings growth, but if its local currency depreciates by 10% relative to the U.S. dollar, the real growth rate is just 15% when the profits are converted back into U.S. dollars. Political Risk is the risk associated with foreign governments and politics. Interest Rate Risk is the risk of unfavorable changes to monetary policy. For instance, an emerging market economy may decide that it's growing too quickly and

act to contain inflation by hiking interest rates. These dynamics could have a negative impact on the value of financial assets that are priced based upon those interest rates. Discerning what exactly differentiates developed and emerging markets can be challenging. Developed market countries are usually the most advanced economically. They have highly developed capital markets with high levels of liquidity, meaningful regulatory bodies, large market capitalization, and high levels of per capita income. An emerging market is, in short, a country in the process of rapid growth and development with lower per capita income and less mature capital markets than developed countries.

Fixed Income Risk:

Although not a principal risk, Fort Pitt's managed fixed income portfolios are also subject to risks related to a company's ability to retire its debt at maturity, the current interest rate environment (which has been historically low), the coupon or dividend rate promised to bond holders and legal constraints. If bonds have maturities of ten years or greater, they will likely have greater price swings when interest rates move up or down. The shorter the maturity the less volatile the price swings. Foreign bonds also have additional liquidity and currency risks. Call provisions allow an issuer to redeem a bond. An issuer is most likely to call its bonds when interest rates fall. In that situation the issuer seeks to lower its expenses by redeeming bonds and then reissuing them to take advantage of the lower interest rates. Such actions could result in losses.

Margin Risk:

Although not recommended by Fort Pitt, as noted above, certain clients may choose to utilize margin within their account(s) to purchase additional securities or to take a loan using portfolio holdings as collateral. The client must repay both the amount borrowed and interest; therefore, the client can lose more money than deposited in the margin accounts. For example, the custodian can force the sale of securities held within the account if a margin balance becomes too large. This is commonly referred to as a margin call, the terms of which can be changed by the custodian without notice being provided. If a sale is required, the client may not be able to choose which securities in the portfolio are sold.

These facts contribute to Fort Pitt's decision not to recommend that clients hold margin accounts. Fort Pitt's ability to manage account assets in a manner consistent with the strategy recommended to and chosen by the client can be impaired based on factors outside of Fort Pitt's or the client's control. Fort Pitt may, however, assist the client in completing the paperwork to obtain a margin account upon request. This paperwork typically includes a margin disclosure statement created by the custodian that outlines the risks associated with maintaining a margin balance and must be signed by the client prior to opening a margin account.

Cybersecurity Risks:

The computer systems, networks and devices used by Fort Pitt, its service providers and clients to carry out routine business operations employ a variety of protections designed to prevent damage or interruption from computer viruses, network failures, computer and telecommunications failures, infiltration by unauthorized persons and security breaches. Despite the various protections utilized, systems, networks, or devices potentially can be breached. A client could be negatively impacted as a result of a cybersecurity breach.

Cybersecurity breaches can include unauthorized access to systems, networks or devices; infection from computer viruses or other malicious software code; and attacks that shut down, disable, slow, or otherwise disrupt operations, business processes or website access or functionality. Cybersecurity breaches may cause disruptions and impact business operations, potentially resulting in financial losses to a client; impediments to trading; the inability by Fort Pitt and other service providers to transact business; violations of applicable privacy and other laws; regulatory fines, penalties, reputational damage, reimbursement or other compensation costs, or additional compliance costs; as well as the inadvertent release of confidential information.

Similar adverse consequences could result from cybersecurity breaches affecting issuers of securities in which a client invests; governmental and other regulatory authorities; exchange and other financial market operators, banks, brokers, dealers and other financial institutions; and other parties. In addition, substantial costs may be incurred by these entities in order to prevent any cybersecurity breaches in the future.

Fort Pitt identifies and assesses Cybersecurity Risks on an ongoing basis and has designed and is committed to updating its internal policies and procedures to address those risks to protect client information. Additional information regarding the firm's efforts to protect client information is available upon request.

Public Health Risk:

Certain countries have been susceptible to epidemics, such as severe acute respiratory syndrome, avian flu, H1N1/09 flu, and, most recently, the coronavirus ("COVID"). The outbreak of an infectious disease or any other serious public health concern, together with any resulting restrictions on travel or quarantines imposed, can have a negative impact on the economy, and business activity of many organizations in which the firm invests and thereby adversely affect the performance of clients' accounts.

COVID Risk:

The transmission of COVID and efforts to contain its spread have resulted in border closings and other travel restrictions and disruptions, market volatility, disruptions to business operations, supply chains and customer activity and quarantines. With widespread availability of vaccines, the U.S. Centers for Disease Control and Prevention has revised its guidance, travel restrictions have started to lift, and businesses have reopened. However, the COVID pandemic continues to

evolve and the extent to which our investment strategies will be impacted will depend on various factors beyond our control, including the extent and duration of the impact on economies around the world and on the global securities and commodities markets. Volatility in the U.S. and global financial markets caused by the COVID pandemic may continue and could impact the firm's investment strategies. Although currently there has been no significant impact, the COVID outbreak, and future pandemics could negatively affect vendors on which the firm and its clients rely and could disrupt the ability of such vendors to perform essential tasks.

Business Continuity:

Fort Pitt recognizes that all employees play an essential role within the organization. Fort Pitt attempts to reduce the potential for disruption to its business should any employee or the firm's locations suddenly become unavailable for an extended period of time.

In order to maintain operations during the commencement of a significant emergency or disaster, Fort Pitt will ensure all firm personnel are contacted to confirm their well-being and to provide information about altered work arrangements. Fort Pitt employees have the ability to perform their job functions remotely. Essential business and technology functions have been transitioned to cloud-based service providers; therefore, the continuity of the firm's operations does not rely on the accessibility of the firm's office locations. Fort Pitt takes very seriously its obligation to protect information and allow access to information in the event of a disaster.

Employees are provided with a copy of Fort Pitt's business continuity plan upon being hired and on an annual (or as amended) basis thereafter. In addition, on at least an annual basis, the Plan is reviewed to ensure that business and technological changes in the past year have not rendered any portion of the plan ineffectual. The Chief Compliance Officer shall be responsible for providing annual training to all employees on the Plan and answering questions about employees' responsibilities to ensure the success of the Plan in the event of a disaster.

Item 9 – Disciplinary Information

Fort Pitt does not have any legal, financial or other "disciplinary" item to report. Fort Pitt is required to disclose any disciplinary event that would be material to clients when opening an account or promptly upon discovery of such an event/item.

Item 10 – Other Financial Industry Activities and Affiliations

Fort Pitt has no business relationship with other Focus Partners that is material to its advisory business or to its clients. None of Fort Pitt's affiliates participate in the management or investment recommendations of Fort Pitt's business.

Focus Treasury & Credit Solutions:

Fort Pitt offers clients the option of obtaining certain financial solutions from unaffiliated third-party financial institutions with the assistance of our affiliate, Focus Treasury & Credit Solutions, LLC (“FTCS”), a wholly owned subsidiary of our parent company, Focus Financial Partners, LLC. These third-party financial institutions are banks and non-banks (the “Network Institutions”) that offer credit and cash management solutions to clients. Certain other unaffiliated third parties provide administrative and settlement services to facilitate FTCS’s cash management solutions. FTCS acts as an intermediary to facilitate clients’ access to these credit and cash management solutions.

Neither Fort Pitt nor FTCS receives any compensation from the Network Institutions or any other third parties for providing credit or cash management solutions to clients. For services provided by FTCS to clients of other Focus firms, FTCS receives a portion of the revenue earned by the Network Institutions, and such compensation to FTCS is also revenue for the common parent company, Focus Financial Partners, LLC. However, this compensation to FTCS does not come from credit or cash management solutions provided to any clients. The volume generated by clients’ transactions does benefit FTCS and Focus in attracting, retaining, and negotiating with Network Institutions. Fort Pitt mitigates this conflict by: (1) fully and fairly disclosing the material facts concerning the above arrangements to clients, including in this Brochure; and (2) offering FTCS solutions to clients on a strictly nondiscretionary and fully disclosed basis, and not as part of any discretionary investment management services. Additionally, clients who use FTCS’s services will receive product-specific disclosure from the Network Institutions and other unaffiliated third-party intermediaries that provide services to them.

Fort Pitt has an additional conflict of interest when it recommends FTCS to provide credit solutions to clients because its interest in continuing to receive investment advisory fees from client accounts gives the firm a financial incentive to recommend that clients borrow money rather than liquidating some or all of the assets being managed.

Credit Solutions from FTCS

For FTCS credit solutions, the interest rate of the loan is ultimately determined by the lender, although in some circumstances FTCS may have the ability to influence the lender to lower the interest rate of the loan. The final rate may be higher or lower than the prevailing market rate. Fort Pitt can offer no assurances that the rates offered to clients by the lender are the lowest possible rates available in the marketplace.

Clients retain the right to pledge assets in accounts generally, subject to any restrictions imposed by the custodians. While the FTCS program facilitates secured loans through Network Institutions, clients are free instead to work directly with institutions outside the FTCS program. Because of the limited number of participating Network Institutions, clients may be limited in their ability to obtain as favorable loan terms as if the client were to work directly with other banks to negotiate loan terms or obtain other financial arrangements.

Clients should also understand that pledging assets in an account to secure a loan involves additional risk and restrictions. A Network Institution has the authority to liquidate all or part of the pledged securities at any time, without prior notice and without client consent, to maintain required collateral levels. The Network Institution also has the right to call client loans and require repayment within a short period of time; if the client cannot repay the loan within the specified time period, the Network Institution will have the right to force the sale of pledged assets to repay those loans. Selling assets to maintain collateral levels or calling loans may result in asset sales and realized losses in a declining market, leading to the permanent loss of capital. These sales also may have adverse tax consequences. Interest payments and any other loan-related fees are borne by clients and are in addition to the investment management fees that clients pay to Fort Pitt for managing assets, including assets that are pledged as collateral. The returns on pledged assets may be less than the account fees and interest paid by the account. Clients should carefully and skeptically consider a recommendation to pursue a more aggressive investment strategy in order to support the cost of borrowing, particularly the risks and costs of any such strategy. More generally, before borrowing funds, a client should carefully review the loan agreement, loan application, and other forms and determine that the loan is consistent with the client's long-term financial goals and presents risks consistent with the client's financial circumstances and risk tolerance.

Cash Management Solutions from FTCS

For FTCS cash management solutions, as stated above, certain third-party intermediaries provide administrative and settlement services in connection with the program. Those intermediaries each charge a fixed basis point fee on total deposits in the program. Before any interest is paid into client accounts, the Network Institutions and certain unaffiliated third-party service providers take their fees out, and the net interest is then credited to clients' accounts. Engaging FTCS, the Network Institutions, and these other intermediaries to provide cash management solutions does not alter the manner in which cash is treated for billing purposes.

Clients should understand that in rare circumstances, depending on interest rates and other economic and market factors, the yields on cash management solutions could be lower than the aggregate fees and expenses charged by the Network Institutions, the intermediaries referenced above, and Fort Pitt. Consequently, in these rare circumstances, a client could experience a negative overall investment return with respect to those cash investments. Nonetheless, it might still be reasonable for a client to participate in the FTCS cash management program if the client prefers to hold cash at the Network Institutions rather than at other financial institutions (e.g., to take advantage of FDIC insurance).

Item 11 – Code of Ethics

Fort Pitt has adopted a Code of Ethics which contains internal controls for the identification and mitigation of conflicts of interest and controls for providing disclosures to clients. Fort Pitt's Code of Ethics and Insider Trading policies and procedures provide for, among other things:

- Restricting access to client files;
- Providing continuing education and training to all employees;
- Restricting and/or monitoring trading on those securities for which the firm's employees have material nonpublic information;
- Requiring Fort Pitt employees to report and obtain pre-approval for all reportable personal transactions, outside business activities, and political contributions;
- Monitoring the securities trading of Fort Pitt and its employees; and
- Disclosing and/or mitigating any actual or perceived conflicts of interest of Fort Pitt and its employees.

Fort Pitt and its employees may purchase securities (including shares of the Fund) for their personal accounts that they also recommend to firm clients. The majority of securities and mutual funds/ETFs used by the firm are widely held and publicly traded, thereby all but eliminating conflicts of interest and, as noted above, any Fort Pitt employee that wishes to place trades within their own personal accounts must obtain pre-clearance for the transaction from an executive officer of Fort Pitt (as defined in the Code of Ethics). Employees of Fort Pitt may also choose to have their account managed by Fort Pitt, like any other client. In such cases, employee accounts would receive the same average share price and/or random allocation on the same day that client trades are being executed.

Employees will not take into consideration their own financial situation when providing investment advice to clients. All employees shall use their best judgment when providing investment advice. Fort Pitt conducts testing of employee trading activity against client trading activity each quarter to ensure that employees are not utilizing information obtained as part of their work with Fort Pitt for their own benefit rather than for the benefit of clients.

Fort Pitt requires all employees to sign an acknowledgment of receipt of the Code of Ethics at the time of hire, as amended and annually thereafter. Compliance is the responsibility of every employee of Fort Pitt. Fort Pitt's Chief Compliance Officer is committed to fostering a strong culture of compliance within the firm and encourages all employees and clients to ask questions about the firm's Code of Ethics and policies and procedures. Clients may request a complete copy of Fort Pitt's Code of Ethics by contacting the Chief Compliance Officer at the address, telephone number and/or email address on the cover page.

Item 12 – Brokerage Practices

Fort Pitt's policy is to seek the best price and most favorable execution of client transactions considering all circumstances. This means that the firm reviews the fees being charged to clients by Fort Pitt as well as the costs charged by other organizations including the custodians, brokers and investment products utilized when managing client assets. It's not just about what Fort Pitt charges but also what clients are paying.

In most cases, Fort Pitt has discretionary authority to determine the securities to be bought or sold, including the amount of such securities, consistent with the terms of the Investment Management Agreement signed by each client. Even with giving full discretionary to Fort Pitt, the firm cannot guarantee that clients will receive best execution in all circumstances; however, Fort Pitt is actively monitoring the fees charged to try to minimize the costs where possible.

Fort Pitt evaluates quantitative data including trading costs, execution speed, execution prices, ability to complete transfers and payments from client accounts and also evaluates qualitative data including the availability of investment products (i.e, stocks, bonds, mutual funds, share classes), research capabilities and ease of accessing research, and overall responsiveness of the broker to client and firm requests and inquiries. Proven commitment by brokers to maintaining and advancing available technology is also considered. For these and other reasons, Fort Pitt does not always place brokerage transactions on the basis of the lowest possible cost. Fort Pitt reviews its brokerage relationships on an ongoing basis and conducts quarterly best execution testing with respect to the broker-dealers utilized for client transactions during each quarter.

Client assets must be maintained in an account at a "qualified custodian," generally a broker-dealer or bank. Fort Pitt currently recommends that clients establish custodial relationships and corresponding brokerage accounts with Charles Schwab, Fidelity and/or TD Ameritrade. Transactions are executed by broker-dealers upon instruction from Fort Pitt. Fort Pitt may also be designated as an authorized provider on other custodial platforms in order to provide services to clients that come to Fort Pitt with existing brokerage/custodial relationships. While Fort Pitt recommends the above custodians, all clients enter into a separate custodial agreement with their chosen custodian.

Fort Pitt is independently owned and operated and is not affiliated with Charles Schwab, Fidelity or TD Ameritrade, all FINRA registered broker-dealers. Fort Pitt does not receive any formal soft dollar benefits from Charles Schwab, Fidelity or TD Ameritrade; however, the firm has access to certain products and services and receives certain benefits (as described below and in Item 14).

Charles Schwab:

Schwab Advisor Services is Charles Schwab's business serving independent investment advisory firms like Fort Pitt. Charles Schwab provides Fort Pitt with access to its institutional trading and custody services. In addition, Charles Schwab provides trading, custody, reporting and related services which are typically not available to retail investors. Charles Schwab does not supervise Fort Pitt and has no responsibility for the management of clients' portfolios or Fort Pitt's other advice or services. Charles Schwab's brokerage services include the execution of securities transactions, custody, research, and access to mutual funds and other investments that are generally available only to institutional investors or would require a significantly higher minimum initial investment. These services generally benefit Fort Pitt clients and their accounts.

For client accounts maintained in custody at Charles Schwab, Charles Schwab will not charge the client separately for custody services but will receive compensation from Fort Pitt's clients in the form of commissions or other transaction-related compensation on securities trades executed through Charles Schwab.

Charles Schwab's fees were negotiated by Fort Pitt based on the firm's commitment to maintain a certain level of client assets in accounts custodied at Charles Schwab. This commitment benefits the firm's clients because the overall fees charged are lower than they would be if Fort Pitt had not made that commitment. Charles Schwab charges a flat dollar amount as a "trade away" fee for each trade executed at a different broker-dealer but where the securities bought or the funds from the securities sold are deposited (settled) into a Charles Schwab account. These fees are in addition to the commission or other compensation paid by the client to the executing broker-dealer. Because of this, in order to minimize trading costs, Fort Pitt will execute most trades for a Charles Schwab account through Charles Schwab.

Charles Schwab also makes available to Fort Pitt other products and services that benefit the firm but may not directly benefit client accounts. Many of these other products and services are used to service all or some substantial number of Fort Pitt's accounts, including accounts not maintained at Charles Schwab. Such services include research (both Charles Schwab's own research and that of third parties), software and other technology that provide access to client account data such as trade confirmations and account statements; facilitate trade execution and allocation of aggregated trade orders for multiple client accounts; provide pricing and other market data; facilitate

payment of Fort Pitt's fees from client accounts; and assist with back-office functions, recordkeeping and client reporting.

Charles Schwab also offers other services intended to help Fort Pitt manage and further develop its business enterprise. These services include educational conferences and events; technology, compliance, legal and business consulting; publications and conferences on practice management and business succession; and access to employee benefits providers, human capital consultants and insurance providers. In some cases, Charles Schwab will make these services available itself. In other cases, Charles Schwab will arrange for third-party vendors to provide the services to Fort Pitt. Charles Schwab may discount or waive fees it would otherwise charge for some of these services or pay all or a part of the fees of a third-party providing these services to Fort Pitt.

Charles Schwab may also provide other benefits such as occasional business entertainment to firm personnel. In evaluating whether to recommend that clients custody their assets at Charles Schwab, Fort Pitt may consider the availability of some of the foregoing products and services and other arrangements as part of the total mix of factors it considers which creates a potential conflict of interest.

Fidelity Investments:

Factors that Fort Pitt considers in recommending Fidelity Investments include their respective financial strength, reputation, execution, pricing, research and service. Fidelity enables Fort Pitt to obtain many mutual funds without transaction charges and other securities at nominal transaction charges. The commissions and/or transaction fees charged by Fidelity may be higher or lower than those charged by other broker-dealers. Fort Pitt may also receive from Fidelity Investments, without cost, computer software and related systems support because Fort Pitt renders investment management services to clients that, combined, maintain a certain level of assets at Fidelity Investments.

In addition, Fort Pitt receives the following benefits from Fidelity Investments through their Registered Investment Advisor Group: receipt of duplicate client confirmations and statements, access to a trading desk that exclusively services its participants, access to block trading which provides the ability to combine or batch securities transactions and then allocate the appropriate shares to client accounts, and access to an electronic communications network for client order entry and account information.

TD Ameritrade:

Fort Pitt participates in the institutional advisor program (the "Program") offered by TD Ameritrade Institutional. TD Ameritrade offers services to independent investment advisers which include custody of securities, trade execution, clearance and settlement of transactions. Fort Pitt and its clients receive benefits through its participation in TD Ameritrade's Institutional Customer Program that are typically not available to their

retail investors. There is no direct link between Fort Pitt's participation in the Program and the investment advice the firm provides to clients. The benefits received by Fort Pitt include: receipt of duplicate client confirmations; research related products and tools; consulting services; access to a trading desk serving Program participants; access to block trading; the ability to have advisory fees deducted directly from client accounts; access to an electronic communications network for client order entry and account information; access to mutual funds with no transaction fees and to certain institutional money managers; and discounts on compliance, marketing, research, technology, and practice management products or services provided to Fort Pitt by third-party vendors. TD Ameritrade may also pay for business consulting and professional services received by Fort Pitt and its employees. Some of the products and services made available by TD Ameritrade through the Program benefit the firm but not its client accounts. These products and services assist Fort Pitt in managing and administering client accounts, including accounts not maintained at TD Ameritrade. Other services made available by TD Ameritrade are intended to help Fort Pitt manage and further develop its business enterprise. The benefits received by Fort Pitt do not depend on the amount of brokerage transactions directed to TD Ameritrade.

As part of its fiduciary duties to clients, Fort Pitt endeavors at all times to put the interests of its clients first. Clients should be aware, however, that the receipt of economic benefits by Charles Schwab, Fidelity and TD Ameritrade creates a conflict of interest and may indirectly influence Fort Pitt's choice for custody and brokerage services. No commissions or fees of any kind will be paid by Charles Schwab, Fidelity and/or TD Ameritrade to Fort Pitt.

Fort Pitt strives to execute each securities transaction in such a manner that the client's total cost or proceeds in each transaction is the most favorable when compared to other available providers and their services. Fort Pitt will block, batch, bunch or aggregate client orders whenever possible to enable all clients that participate in a particular order to receive the same average share price. When executing trades, Fort Pitt will rotate the order in which the trade orders are placed to ensure that the trades executed at a specific broker are not always placed first. In most cases, Fort Pitt will execute client transactions using the broker-dealer/custodian chosen by the client at the time of account opening. Due to the use of limit orders for client transactions, it may take longer for certain trades to be fully executed. Nevertheless, each daily partial execution will be allocated randomly among client accounts included in the original trade and each client will receive that day's average price and average commission, subject to minimum ticket charges. Not every client will receive a full and fair allocation for every trade; however, Fort Pitt seeks to provide allocation in the fairest way to the widest group of clients.

On occasion, Fort Pitt may determine that for fixed income transactions it is beneficial to execute transactions through another broker-dealer. Fort Pitt considers the terms of each fixed income purchase (i.e., maturity, credit quality, price and fees) as well as other customer-specific factors when executing transactions. On a case-by-case basis, by reviewing all available data, Fort Pitt decides which broker should be utilized for fixed income trading. For example, several

brokers may list different block (quantities) of bonds that are available for purchase. Based on the number of shares needed, Fort Pitt must purchase an appropriate block of fixed income securities to allow for the allocation to the affected clients. The decision is also affected by the transaction costs (including trade away fees) to be paid.

To the extent that brokerage transactions are placed with a particular broker-dealer, as directed by a client, Fort Pitt's ability to negotiate commissions, aggregate orders and seek execution of transactions as efficiently as possible and at the best price, will likely be eliminated. Clients that direct Fort Pitt to use a particular broker-dealer will pay higher commissions than those who do not. There are also times when Fort Pitt is not the primary advisor on a client account. This typically occurs when a client retains Fort Pitt to manage assets that are held through a bank trust department and/or financial intermediary. In such cases, Fort Pitt is subject to the same limitations in negotiating commissions and/or trading costs. Fort Pitt does not engage in Principal Trading or Agency Cross Transactions.

Item 13 – Review of Accounts

Fort Pitt's Portfolio Managers review portfolio holdings on an ongoing basis. Individual client reviews are periodically conducted by Financial Advisors and can be provided on an "as needed" or "as requested" basis as dictated by the client. Client reviews can be provided via in person reviews and remote interactions between the Financial Advisor and the client.

Prior to each client review, Fort Pitt assembles a summary of the historical information provided to Fort Pitt by the client. This may include data on managed and non-managed account assets as well as non-Fort Pitt assets. Fort Pitt and the client should review this information together to determine if updates are necessary. A review of the client's overall portfolio structure and asset allocation is conducted to ensure that they are consistent with the client's stated objective, time horizon and risk tolerance.

On a more frequent basis, various triggering factors can occur which necessitate the review of client accounts by the Portfolio Managers and/or the Investment Policy Committee. These factors include significant changes in stock market prices, bond market prices and other capital market movements, changes in interest rates, inflation rates, GDP growth and international currency movements and/or changes in the investment products made available to the firm. The Investment Policy Committee is made up of Fort Pitt's Financial Advisors, Portfolio Managers and research staff and provides general oversight of the investment management process.

Reports:

As part of the firm's active Investment Management Services, clients of Fort Pitt receive quarterly reports on their managed account assets. Each client's quarterly report includes the following:

1. Portfolio information detailing quarter end positions, prices, shares, market values, percentages of portfolio.
2. Performance summary showing portfolio percentages indicating the returns of your investments for certain time periods including quarterly and year-to-date, as well as the performance of relevant indexes.
3. Summaries of fees paid by and through the account(s) for the quarter.

Fort Pitt delivers quarterly client reports electronically through a secure, internet-based document hosting portal. A client may also request that hard copy reports be mailed to their address of record. Clients will receive transaction statements at least quarterly from their custodian.

Item 14 – Client Referrals and Other Compensation

Fort Pitt has arrangements in place with certain third parties whereby the firm compensates those third parties for client referrals by paying them a percentage of the investment management fees received by Fort Pitt from referred clients. Solicitation arrangements inherently give rise to conflicts of interest because the solicitor has an incentive to recommend Fort Pitt for investment management services. The Advisers Act addresses this conflict of interest by requiring the solicitors to make certain disclosures related to the referral, including a description of the material terms of the compensation arrangement with the solicitor.

Fort Pitt requires third party solicitors who introduce potential clients to the firm to provide the potential client, at the time of solicitation, with a copy of this disclosure Brochure and a copy of the solicitor's disclosure statement which explains that the solicitor will be compensated for the referral and contains the terms and conditions of the solicitation arrangement, including the percentage of the investment management fees or other compensation the solicitor is to receive. Any referral fees incurred for successful solicitations are paid solely from Fort Pitt's investment management fee, and do not result in any additional charge to the client.

Fort Pitt has solicitor relationships with the firms and individuals described below. Fort Pitt at least annually confirms that the solicitors are providing clients with a current copy of Fort Pitt's disclosure Brochure along with the required written solicitor disclosure documents.

Fidelity Investments:

Fort Pitt participates in the ***Fidelity Wealth Advisor Solutions Program ("WAS Program")*** through which Fort Pitt receives referrals from Fidelity Personal and Workplace Advisors LLC ("FPWA"), a registered investment adviser and Fidelity

Investments company. Fort Pitt is independent and not affiliated with FPWA or any Fidelity Investments company. FPWA does not supervise or control Fort Pitt, and FPWA has no responsibility or oversight for Fort Pitt's provision of investment management or other advisory services.

Under the WAS Program, FPWA acts as a solicitor for Fort Pitt, and Fort Pitt pays referral fees to FPWA for each referral received based on Fort Pitt's assets under management attributable to each client referred by FPWA or members of each client's household. The WAS Program is designed to help investors find an independent investment adviser, and any referral from FPWA to Fort Pitt does not constitute a recommendation or endorsement by FPWA of Fort Pitt's particular investment management services or strategies.

More specifically, Fort Pitt pays the following amounts to FPWA for referrals: the sum of (i) an annual percentage of 0.10% of any and all assets in client accounts where such assets are identified as "fixed income" assets by FPWA and (ii) an annual percentage of 0.25% of all other assets held in client accounts. In addition, Fort Pitt has agreed to pay FPWA an annual program fee of \$50,000 to participate in the WAS Program. These referral fees are paid by Fort Pitt and not the client.

To receive referrals from the WAS Program, Fort Pitt must meet certain minimum participation criteria, but Fort Pitt may have been selected for participation in the WAS Program as a result of its other business relationships with FPWA and its affiliates, including Fidelity Brokerage Services LLC ("FBS"). As a result of its participation in the WAS Program, Fort Pitt has a potential conflict of interest with respect to its decision to use certain affiliates of FPWA, including FBS, for execution, custody and clearing for certain client accounts, and Fort Pitt has potential incentive to suggest the use of FBS and its affiliates to its clients, whether or not those clients were referred to Fort Pitt as part of the WAS Program. Under an agreement with FPWA, Fort Pitt has agreed that Fort Pitt will not charge clients more than its standard investment management fees disclosed in Item 5 above to cover the solicitation fees paid to FPWA as part of the WAS Program. Pursuant to these arrangements, Fort Pitt has agreed not to solicit clients to transfer their brokerage accounts from affiliates of FPWA or establish brokerage accounts at other custodians for referred clients other than when Fort Pitt's fiduciary duties would so require, and Fort Pitt has agreed to pay FPWA a one-time fee equal to 0.75% of the assets in a client account that is transferred from FPWA's affiliates to another custodian; therefore, Fort Pitt may have an incentive to suggest that referred clients and their household members maintain custody of their accounts with affiliates of FPWA. However, participation in the WAS Program does not limit Fort Pitt's duty to select brokers on the basis of best execution.

Charles Schwab:

Fort Pitt receives client referrals from Charles Schwab through participation in **Schwab Advisor Network**. The service is designed to help investors find an independent investment adviser. Charles Schwab is a broker-dealer independent of and unaffiliated with Fort Pitt. Charles Schwab does not supervise Fort Pitt and has no responsibility for Fort Pitt's management of clients' portfolios or the firm's other advice or services. Fort Pitt pays Charles Schwab fees to receive client referrals through the service. Fort Pitt's participation in the service raises potential conflicts of interest described below.

Fort Pitt pays Charles Schwab a Participation Fee on all referred clients' accounts that are maintained in custody at Charles Schwab and a Non-Schwab Custody Fee on all accounts that are maintained at, or transferred to, another custodian. The Participation Fee paid by Fort Pitt is a percentage of the fees the client owes to Fort Pitt or a percentage of the value of the assets in the client's account, subject to a minimum participation fee. Fort Pitt pays Charles Schwab the Participation Fee as long as the referred client's account remains in custody at Charles Schwab. The Participation Fee is billed to Fort Pitt quarterly and may be increased, decreased or waived by Charles Schwab from time to time. The Participation Fee is paid by Fort Pitt and not the client. Fort Pitt has agreed not to charge clients referred through the service fees or costs greater than the fees or costs that Fort Pitt charges clients with similar portfolios who were not referred through the service.

Fort Pitt generally pays Charles Schwab a Non-Schwab Custody Fee if custody of a referred client's account is not maintained by, or assets in the account are transferred from Charles Schwab. This fee does not apply if the client was solely responsible for the decision not to maintain custody at Charles Schwab. The Non-Schwab Custody Fee is a one-time payment equal to a percentage of the assets placed with a custodian other than Charles Schwab.

The Non-Schwab Custody Fee is higher than the Participation Fees Fort Pitt generally would pay in a single year. Thus, Fort Pitt will have an incentive to recommend that client accounts be held in custody at Charles Schwab. The Participation and Non-Schwab Custody Fees will be based on assets in accounts of clients who were referred by Charles Schwab and those referred clients' family members living in the same household. Thus, Fort Pitt has an incentive to encourage household members of clients referred through the service to maintain custody of their accounts and execute transactions at Charles Schwab and to instruct Charles Schwab to debit Fort Pitt's fees from the accounts.

TD Ameritrade:

As a result of past participation in TD Ameritrade's AdvisorDirect program (the "Referral Program"), Fort Pitt received client referrals from TD Ameritrade. TD Ameritrade established the referral program as a means of referring its brokerage customers and other investors seeking personal investment management services or financial planning

services to independent investment advisers. TD Ameritrade does not supervise Fort Pitt and has no responsibility for Fort Pitt's management of client portfolios or Fort Pitt's other advice or services. Fort Pitt is no longer participating in the referral program for purposes of receiving client referrals, but it is obligated to pay TD Ameritrade an ongoing fee for each successful client relationship established because of past referrals. The fee is usually a percentage (not to exceed 25%) of the advisory fee that the client pays to Fort Pitt ("Solicitation Fee").

Fort Pitt will also pay TD Ameritrade the Solicitation Fee on any advisory fees received by Fort Pitt from any of a referred client's family members who hired Fort Pitt on the recommendation of such referred client. Fort Pitt will not charge clients referred to it through AdvisorDirect any fees or costs higher than its standard fee schedule offered to its other clients.

Separate Solicitation Agreements:

Fort Pitt has entered into separate Solicitors Agreements with several individuals and/or entities pursuant to which they are paid for referring clients to Fort Pitt. These individuals are not affiliated with Fort Pitt and have no responsibility with respect to choosing investments or managing client portfolios. Solicitation arrangements inherently give rise to conflicts of interest because the solicitor is receiving an economic benefit for the recommendation of the firm's investment management services. Fort Pitt addresses these conflicts through this disclosure and remaining in compliance with the Adviser's Act. Pursuant to the terms of each solicitation agreement, Fort Pitt will pay out a percentage of the investment management fee for any referred client. A description of the exact percentage of fees to be paid to any one of these individuals is provided to each solicited client as part of their solicitor disclosure documents.

Other Benefits:

Fort Pitt's parent company is Focus Financial Partners LLC ("Focus"). From time to time, Focus holds partnership meetings and other industry and best-practices conferences, which typically include Fort Pitt, other Focus firms and external attendees. These meetings are first and foremost intended to provide training or education to personnel of Focus firms, including Fort Pitt. However, the meetings do provide sponsorship opportunities for asset managers, asset custodians, vendors and other third-party service providers. Sponsorship fees allow these companies to advertise their products and services to Focus firms, including Fort Pitt. Although the participation of Focus firm personnel in these meetings is not preconditioned on the achievement of a sales target for any conference sponsor, this practice could nonetheless be deemed a conflict as the marketing and education activities conducted, and the access granted, at such meetings and conferences could cause Fort Pitt to focus on those conference sponsors in the course of its duties. Focus attempts to mitigate any such conflict by allocating the sponsorship fees only to defraying the costs of the meeting or future meetings and not as revenue for itself or any affiliate, including Fort Pitt.

Conference sponsorship fees are not dependent on assets being placed with any specific provider or revenue generated by such asset placement. The following entity has provided conference sponsorship to Focus from January 1, 2021 to March 1, 2022.

Charles Schwab & Co., Inc.

You can access a more recently updated list of conference sponsors on Focus' website through the following link: <https://focusfinancialpartners.com/conference-sponsors/>.

Fort Pitt also receives other economic benefits in the form of monetary support for client appreciation dinners, client seminars, educational conferences and meetings and related materials sponsored by various financial institutions, including but not limited to custodians, broker-dealers (including those listed above), mutual funds, insurance and annuity companies and other vendors with whom Fort Pitt has an agreement for products and services. Fort Pitt receives monetary support and business development allowances for technology, investment research, marketing and advertising from these entities, as well as monetary support and/or guest speakers for client events. The availability of such products and services is not based on Fort Pitt giving particular investment advice, such as buying and selling specific securities for clients; however, clients should be advised that a conflict of interest exists to the extent that Fort Pitt recommends products from these financial institutions or other vendors.

Item 15 – Custody

Fort Pitt does not maintain custody of client funds and/or securities except to the extent that the firm directly debits investment management fees from client accounts and has the ability to submit third party withdrawals (i.e., checks, wires, journals, MoneyLink) to the custodian(s) on clients' behalf, based on standing instructions. Any contributions received from clients (checks received for cash deposits or Retirement Asset rollovers) are deposited into client accounts promptly (typically within 24 hours) upon receipt. Logs are maintained and testing is performed to ensure that client deposits are processed in an accurate and timely manner.

In addition to the quarterly reports of managed assets provided by Fort Pitt to all clients (as described in Item 13 above), clients will receive account statements directly from their qualified custodian at least quarterly. Statements are sent to the email or postal mailing address provided by clients to their qualified custodian. All clients are encouraged to compare the account statements received from the qualified custodian and the Reports provided by Fort Pitt.

Item 16 – Investment Discretion

In most cases, Fort Pitt has the authority to determine, without obtaining specific client consent, the securities to be bought and sold in client accounts and the amount of such securities to be bought and/or sold. On a more limited basis, and only upon client request, Fort Pitt provides non-discretionary investment advisory services. The terms and conditions of any services provided by Fort Pitt are dictated by the Investment Management Agreement signed by the client and Fort Pitt.

Fort Pitt maintains discretion over the choice of broker for fixed income transactions. With respect to all other trading activity, Fort Pitt recommends certain broker-dealers and each client selects their broker-dealer at the time of account opening. Fort Pitt does not determine the amount of brokerage commissions to be charged for transactions in client accounts, however, due to Fort Pitt's relationships with them (as described in Item 14 above), clients may be entitled to reduced or waived trading costs.

Item 17 – Voting Client Securities (i.e., Proxy Voting)

Unless otherwise directed, Fort Pitt votes proxies as required for client accounts. Testing is conducted by the Chief Compliance Officer periodically to ensure that shares are being voted in accordance with client direction and in a manner consistent with the firm's proxy voting policies. The firm's guiding principle is to do what is believed to be in the best interest of shareholders when voting proxies. Any potential merger, acquisition or divestiture will be judged on its merits for the shareholders on whose behalf Fort Pitt acts.

In the event of any potential conflicts of interest, the matter will be forwarded to Fort Pitt's Proxy Voting Manager. The Proxy Voting Manager will consult with the Chief Investment Officer to determine an appropriate course of action. If the firm is unable to determine which way to vote a proxy, a third-party proxy voting service may be engaged to assist Fort Pitt in determining what action to take. Such actions can include refraining from voting on a particular issue.

A full copy of Fort Pitt's proxy voting policies, as well as information regarding how a particular issue was voted, is available by contacting the firm at the address, telephone number and/or email address on the cover page.

Item 18 – Financial Information

Fort Pitt does not require prepayment of advisory fees six months or more in advance; therefore, the firm is not required to provide an audited financial statement.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Denny Baish
Portfolio Manager
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
dbaish@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Denny Baish that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Baish if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Item 2 Educational Background and Business Experience

Denny Baish

Portfolio Manager

Date of Birth: January 30, 1976

Educational Background:

Shippensburg University – BA in Finance, 1998

Business Experience:

Portfolio Manager – Fort Pitt Capital Group LLC (April 2017 to present)

Senior Investment Analyst – Fort Pitt Capital Group LLC (December 2015 to present)

Senior Investment Analyst -- Fort Pitt Capital Group, Inc. (May 2008 to December 2015)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Baish will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Baish may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Baish reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Bevin Baker
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
bbaker@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Bevin Baker that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Ms. Baker if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Ms. Baker is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Bevin Baker

Financial Advisor

Date of Birth:

June 30, 1984

Educational Background:

None

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (August 2021 to present)
Financial Advisor – Cambridge Investment Research Advisors, Inc. (January 2021 to August 2021)
Manager of Financial Planning – Cambridge Investment Research, Inc. (July 2020 to August 2021)
Financial Services Professional – NYLIFE Securities LLC (January 2019 to July 2020)
Agent – New York Life Insurance Company (November 2018 to July 2020)
Business Banking Officer – Dollar Bank (March 2015 to August 2018)
Asst Vice President & Brand Manager – First Commonwealth Bank (October 2012 to April 2015)
Officer, Branch Manager – Citizens Bank (April 2004 to October 2012)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Ms. Baker will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Ms. Baker may be entitled to a portion of the investment management fee for any client referred by her to Fort Pitt.

Item 6 Supervision

Ms. Baker reports directly to:

The Investment Policy Committee
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Christopher Barto
Investment Analyst
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
cbarto@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

June 30, 2022

This brochure supplement provides information about our employee, Chris Barto that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Barto if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Item 2 Educational Background and Business Experience

Christopher Barto

Investment Analyst

Date of Birth: April 7, 1996

Educational Background:

Indiana University of Pennsylvania – BA in Finance, 2018
Robert Morris University – MBA in Business Analytics, 2021

Business Experience:

Investment Analyst – Fort Pitt Capital Group LLC (June 2022 to present)
Investment Analyst -- Fiducia Investment Research LLC (July 2020 to June 2022)
Capital Markets Analyst – Oak Grove Capital LLC (June 2018 to January 2020)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Barto will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Barto may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Barto reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Michael Blehar
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
mblehar@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Michael Blehar that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Blehar if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Blehar is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Michael Blehar

Financial Advisor

Date of Birth:

March 28, 1960

Educational Background:

Pennsylvania State University – BS, 1982

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (October 2015 to present)

Managing Director – Fort Pitt Capital Group, Inc. (March 2010 to December 2015)

Financial Consultant - Fort Pitt Capital Group, Inc. (August 1995 to December 2015)

Senior Vice President & Financial Consultant – Bill Few Associates (1991-1995)

Investment Policy Committee – Bill Few Associates (1993-1995)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Blehar is eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on our annual revenues and/or earnings. This potential for increased compensation provides an incentive for Mr. Blehar to encourage you to maintain and even increase the size of your investment account with Fort Pitt.

Item 6 Supervision

Mr. Blehar reports directly to:

FP Capital Management LLC
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

FP Capital Management LLC (management company) supervises the activities of the Investment Policy Committee who in turn provides supervision for the Portfolio Managers and all Financial Advisors. The Financial Advisors are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Theodore M. Bovard
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
tbovard@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Theodore Bovard that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Bovard if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Bovard is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Theodore M. Bovard

Financial Advisor

Date of Birth:

August 4, 1965

Educational Background:

University of Pittsburgh – BA, 1987

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (October 2015 to present)

Chief Compliance Officer – Fort Pitt Capital Group LLC (October 2015 to March 2018)

Chief Compliance Officer – Fort Pitt Capital Group, Inc. (August 2010 to December 2015)

Financial Consultant – Fort Pitt Capital Group, Inc. (August 1995 to December 2015)

Senior Vice President & Financial Consultant – Bill Few Associates (1988-1995)

Investment Policy Committee – Bill Few Associates (1990-1995)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Bovard is eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on our annual revenues and/or earnings. This potential for increased compensation provides an incentive for Mr. Bovard to encourage you to maintain and even increase the size of your investment account with Fort Pitt.

Item 6 Supervision

Mr. Bovard reports directly to:

FP Capital Management LLC
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

FP Capital Management LLC (management company) supervises the activities of the Investment Policy Committee who in turn provides supervision for the Portfolio Managers and all Financial Advisors. The Financial Advisors are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Nathan M. Boxx, AIF®, CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
nboxx@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Nathan Boxx that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Boxx if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Boxx is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Nathan M. Boxx, AIF®, CFP®
Financial Advisor

Date of Birth: March 7, 1981

Educational Background:
Lycoming College – Bachelor of Arts (2003)

Business Experience:
Financial Advisor – Fort Pitt Capital Group LLC (February 2016 to present)
Associate Financial Consultant – Fort Pitt Capital Group LLC (October 2015 to February 2016)
Associate Financial Consultant – Fort Pitt Capital Group, Inc. (February 2014 to December 2015)
Client Relationship Specialist – Fort Pitt Capital Group, Inc. (November 2008 to February 2014)

Professional Designations:

Certified Financial Planner (CFP®).

Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®.

Accredited Investment Fiduciary (AIF®) since 2013

The AIF Designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF Designation, the individual must meet prerequisite criteria based on a combination of education, relevant industry experience, and/or ongoing professional development, complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the Code of Ethics and Conduct Standards. In order to maintain the AIF Designation, the individual must annually attest to the Code of Ethics and Conduct Standards and accrue and report a minimum of six hours of continuing education. The Designation is administered by the Center for Fiduciary Studies, the standards-setting body of fi360.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Boxx will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Boxx may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Boxx reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Lynne N. Chadwick
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
lchadwick@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

July 27, 2022

This brochure supplement provides information about our employee, Lynne Chadwick that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Ms. Chadwick if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Item 2 Educational Background and Business Experience

Lynne Chadwick

Financial Advisor

Date of Birth: February 22, 1968

Educational Background:

University of Virginia – BA in English Literature, 1990

Indiana University – MS/Instructional Systems Technology, 1995

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (July 2022 to present)

Assistant Vice President/Registered Rep – LPL Financial LLC (July 2021 to May 2022)

Self Employed/Educator – Lynne Chadwick (October 2020 to July 2022)

Chief Administrative Officer, Risk & Compliance – BNY Mellon (March 2015 to May 2019)

Chief of Staff, Risk & Compliance – BNY Mellon (June 2012 to March 2015)

Chief of Staff, Corporate Program Management Office – BNY Mellon (December 2008 to June 2012)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Ms. Chadwick will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Ms. Chadwick may be entitled to a portion of the investment management fee for any client referred by her to Fort Pitt.

Item 6 Supervision

Ms. Chadwick reports directly to:

The Investment Policy Committee
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

W. Christopher Chaney
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
cchaney@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, W. Christopher Chaney that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Chaney if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Chaney is available on the SEC's website at
www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

W. Christopher Chaney

Financial Advisor

Date of Birth:

June 7, 1961

Educational Background:

University of Pittsburgh – BA, 1986

Duquesne University – MA, 1993

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (October 2015 to present)

Financial Consultant – Fort Pitt Capital Group, Inc. (May 2007 to December 2015)

Wealth Management Advisor – S&T Wealth Management Group (March 2002 to May 2007)

Account Executive – National City Private Client Group (January 1998 to February 2002)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Chaney will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Chaney may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Chaney reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Myles Clements CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
mclements@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

August 30, 2022

This brochure supplement provides information about our employee, Myles Clements that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Clements if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Item 2 Educational Background and Business Experience

Myles Clements

Financial Advisor

Date of Birth: June 5, 1994

Educational Background:

Slippery Rock University – B.S.B.A. in Accounting and Finance, 2016

Professional Designation:

Certified Financial Planner (CFP®) since 2021.

Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (August 2022 to present)

Registered Rep – Ameriprise Financial Services, Inc. (March 2017 to August 2022)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Clements will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Clements may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Clements reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

Part 2B of Form ADV: Brochure Supplement

Item 1 Cover Page

This brochure supplement is provided on:

John Todd Douds, CFA®
Chief Operating Officer
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
tdouds@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Todd Douds that supplements our Form ADV, Part 2 (brochure attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Douds if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Douds is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

John Todd Douds, CFA

Chief Operating Officer

Date of Birth: July 31, 1974

Educational Background:

University of California at Berkeley – BA, 2001

State University of New York at Buffalo – MA Applied Economics - 2005

Business Experience:

Director of Research and Operations – Fort Pitt Capital Group LLC (October 2015 to present)

Director of Research and Operations – Fort Pitt Capital Group, Inc. (April 2012 to December 2015)

Senior Associate – Wilshire Associates (February 2008 to April 2012)

Investment Analyst – Arbor Capital Management (2004 to 2008)

Professional Designations:

Chartered Financial Analyst (CFA®) since 2010

The CFA Program is administered by CFA Institute, which maintains the rigorous CFA standards that have existed since the Program's inception in 1959. The CFA Program is intended to supplement the education and work experience of investment professionals. Although the program is open to a wide range of investment specialists, the curriculum emphasizes the knowledge and skills needed to be involved in asset valuation or portfolio management.

To earn the Chartered Financial Analyst [CFA®] designation, individuals must (a) pass three sequential examinations over a minimum of three years, (b) work in the investment profession analyzing or managing investments for at least three years, and (c) agree to abide by the CFA Institute Code of Ethics and Standards of Professional Conduct and reaffirm that commitment each year. In general, each level of the program requires 250 hours of preparation, although time will vary from candidate to candidate based on familiarity with the material.

The CFA Program's curriculum is designed to reflect a Body of Knowledge that keeps pace with the ever-changing dynamics of the global investment community. This Body of Knowledge, developed through an extensive survey of CFA charter holders, consists of 10 general topic areas, which provide a framework for making investment decisions.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Douds is eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on our annual revenues and/or earnings. This potential for increased compensation provides an incentive for Mr. Douds to encourage you to maintain and even increase the size of your investment account with Fort Pitt.

Item 6 Supervision

Mr. Douds reports directly to:

FP Capital Management LLC
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

FP Capital Management LLC (management company) supervises the activities of the Investment Policy Committee who in turn provides supervision for the Portfolio Managers and all Financial Advisors. The Financial Advisors are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

William F. Engel, CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
bengel@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

June 30, 2022

This brochure supplement provides information about our employee, William Engel that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Engel if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Engel is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

William F. Engel, CFP®

Financial Advisor

Date of Birth:

November 10, 1972

Educational Background:

John Carroll University – BA in Religious Studies, 1994

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (October 2015 to present)

Financial Consultant – Fort Pitt Capital Group, Inc. (June 2014 to December 2015)

Investment Consultant – Bill Few Associates (October 2007 to June 2014)

Professional Designation:

Certified Financial Planner (CFP®) since 2012.

Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Engel is eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on our annual revenues and/or earnings. This potential for increased compensation provides an incentive for Mr. Engel to encourage you to maintain and even increase the size of your investment account with Fort Pitt.

Item 6 Supervision

Mr. Engel reports directly to:

FP Capital Management LLC
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

FP Capital Management LLC (management company) supervises the activities of the Investment Policy Committee who in turn provides supervision for the Portfolio Managers and all Financial Advisors. The Financial Advisors are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Daniel T. Eye, CFA®
Chief Investment Officer
Fort Pitt Capital Group LLC
507 N. Front Street
Harrisburg, PA 17101
deye@fortpittcapital.com
www.fortpittcapital.com
717-260-9281

June 30, 2022

This brochure supplement provides information about Dan Eye that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Eye if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Eye is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Daniel T. Eye, CFA®

Chief Investment Officer

Date of Birth:

August 15, 1978

Educational Background:

Wilmington College – BS, 2002

Business Experience:

Chief Investment Officer – Fort Pitt Capital Group (September 2021 to present)

Head of Asset Allocation & Equity Research – Fort Pitt Capital Group (October 2020 to September 2021)

Head of Asset Allocation & Equity Research – Roof Advisory Group (a division of Fort Pitt Capital Group) (October 2019 to October 2020)

Chief Investment Officer – Roof Advisory Group Inc. (December 2014 to September 2019)

Client Portfolio Manager – Zeke Capital Advisors (November 2009 to November 2014)

Associate Investor – JP Morgan Private Wealth Mgmt (December 2005 to November 2009)

Chartered Financial Analyst (CFA®) since 2008.

The CFA Program is administered by CFA Institute, which maintains the rigorous CFA standards that have existed since the Program's inception in 1959. The CFA Program is intended to supplement the education and work experience of investment professionals. Although the program is open to a wide range of investment specialists, the curriculum emphasizes the knowledge and skills needed to be involved in asset valuation or portfolio management.

To earn the Chartered Financial Analyst [CFA®] designation, individuals must (a) pass three sequential examinations over a minimum of three years, (b) work in the investment profession analyzing or managing investments for at least three years, and (c) agree to abide by the CFA Institute Code of Ethics and Standards of Professional Conduct and reaffirm that commitment each year. In general, each level of the program requires 250 hours of preparation, although time will vary from candidate to candidate based on familiarity with the material.

The CFA Program's curriculum is designed to reflect a Body of Knowledge that keeps pace with the ever-changing dynamics of the global investment community. This Body of Knowledge, developed through an extensive survey of CFA charter holders, consists of 10 general topic areas, which provide a framework for making investment decisions.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Eye is eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on our annual revenues and/or earnings. This potential for increased compensation provides an incentive for Mr. Eye to encourage you to maintain and even increase the size of your investment account with Fort Pitt.

Item 6 Supervision

Mr. Eye reports directly to:

FP Capital Management LLC
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

FP Capital Management LLC (management company) supervises the activities of the Investment Policy Committee who in turn provides supervision for the Portfolio Managers and all Financial Advisors. The Financial Advisors are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Emily P. Franco
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
efranco@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Emily Franco that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Ms. Franco if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Ms. Franco is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Emily P. Franco

Financial Advisor

Date of Birth:

October 2, 1986

Educational Background:

B.A. in Sociology and History -- Muhlenberg College -- 2009

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (August 2020 to present)

Client Services – Fort Pitt Capital Group LLC (July 2012 to August 2020)

Client Services -- Cookson Pierce Wealth Management (March 2011 to July 2012)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Ms. Franco will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Ms. Franco may be entitled to a portion of the investment management fee for any client referred by her to Fort Pitt.

Item 6 Supervision

Ms. Franco reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

David Graver, AIF®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
dgraver@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, David Graver that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Graver if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Graver is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

David Graver

Financial Advisor

Date of Birth:

August 25, 1982

Educational Background:

University of Pittsburgh – BA In Economics, 2005

Professional Designations:

Accredited Investment Fiduciary (AIF®) since 2013.

The AIF Designation certifies that the recipient has specialized knowledge of fiduciary standards of care and their application to the investment management process. To receive the AIF Designation, the individual must meet prerequisite criteria based on a combination of education, relevant industry experience, and/or ongoing professional development, complete a training program, successfully pass a comprehensive, closed-book final examination under the supervision of a proctor and agree to abide by the Code of Ethics and Conduct Standards. In order to maintain the AIF Designation, the individual must annually attest to the Code of Ethics and Conduct Standards and accrue and report a minimum of six hours of continuing education. The Designation is administered by the Center for Fiduciary Studies, the standards-setting body of fi360

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (July 2021 to present)
Registered Representative – Kestra Financial Inc. (March 2019 to July 2021)
Investment Advisory Representative – Global Retirement Partners LLC
(June 2017 to February 2019)
Registered Representative – LPL Financial LLC (June 2013 to February 2019)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Graver will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Graver may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Graver reports directly to:

The Investment Policy Committee
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Kaitlyn Haney, CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
khaney@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Kaitlyn Haney that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Ms. Haney if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

***Additional information about Ms. Haney is available on the SEC's website at
www.adviserinfo.sec.gov***

Item 2 Educational Background and Business Experience

Kaitlyn Haney, CFP®
Financial Advisor

Date of Birth:
February 6, 1996

Educational Background:
Penn State University, Behrend College – BS in Finance and BS in Accounting, 2014

Business Experience:
Financial Advisor – Fort Pitt Capital Group LLC (December 2021 to present)
Client Relationship Specialist – Fort Pitt Capital Group, Inc. (July 2018 to November 2021)

Professional Designation:
Certified Financial Planner (CFP®) since 2021.
Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Ms. Haney will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Ms. Haney may be entitled to a portion of the investment management fee for any client referred by her to Fort Pitt.

Item 6 Supervision

Ms. Haney reports directly to:

The Investment Policy Committee
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Santo Liberto
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
sliberto@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Santo Liberto that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Liberto if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Liberto is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Santo Liberto

Financial Advisor

Date of Birth:

July 25, 1971

Educational Background:

University of Pittsburgh – BA, 1997

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (February 2016 to present)
Associate Financial Consultant – Fort Pitt Capital Group LLC (October 2015 to February 2016)
Associate Financial Consultant – Fort Pitt Capital Group, Inc. (September 2008 to December 2015)
Client Relationship Specialist – Fort Pitt Capital Group, Inc. (March 2003 to September 2008)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Liberto will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Liberto may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Liberto reports directly to:

The Investment Policy Committee
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Mario Lopez
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
mlopez@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

October 10, 2022

This brochure supplement provides information about our employee, Mario Lopez that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Lopez if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Item 2 Educational Background and Business Experience

Mario Lopez

Financial Advisor

Date of Birth: February 2, 1980

Educational Background:

San Francisco State University – BA in Communications, 2003

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (October 2022 to present)

Premier Adviser – Citizens Securities, Inc. (September 2018 to February 2022)

Premier Adviser – Citizens Bank (September 2018 to February 2022)

Relationship Manager – PNC Investments (February 2014 to September 2018)

Relationship Manager – PNC Bank (February 2014 to September 2018)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Lopez will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Lopez may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Lopez reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Beth D. Lynch, CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
blynch@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Beth Lynch that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Ms. Lynch if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Ms. Lynch is available on the SEC's website at
www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Beth Lynch

Financial Advisor

Date of Birth:

May 1, 1972

Educational Background:

Robert Morris University – BS/BA in Finance (1994)

College for Financial Planning – MS in Finance (2015)

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (January 2018 to present)

Financial Associate – Schneider Downs Wealth Management Advisors LP
(July 2005 to January 2018)

Professional Designation:

Certified Financial Planner (CFP®) since 2004.

Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Ms. Lynch will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Ms. Lynch may be entitled to a portion of the investment management fee for any client referred by her to Fort Pitt.

Item 6 Supervision

Ms. Lynch reports directly to:

The Investment Policy Committee
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Charles Mattiucci
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
cmattiucci@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Charles Mattiucci that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Mattiucci if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Mattiucci is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Charles Mattiucci
Financial Advisor

Date of Birth:
September 16, 1981

Educational Background:
B.A. Business Administration -- Penn State University -- 2005

Business Experience:
Financial Advisor – Fort Pitt Capital Group LLC (April 2017 to present)
Investment Advisory Representative – Fragasso Financial Advisors
(February 2014 to April 2017)
Brokerage Representative – LPL Financial LLC (January 2014 to April 2017)
Financial Advisor – PNC Investments (February 2012 – January 2014)
Financial Advisor – Bank of America (September 2011 – January 2012)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Mattiucci will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Mattiucci may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Mattiucci reports directly to:

The Investment Policy Committee
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Daryl Patten
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
dpatten@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Daryl Patten that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Patten if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Patten is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Daryl Patten

Financial Advisor

Date of Birth:

July 15, 1966

Educational Background:

Geneva College – BA, 1988

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (October 2015 to present)

Financial Consultant – Fort Pitt Capital Group, Inc. (January 2002 to December 2015)

Senior Sales Director – Charles Schwab (1998 to 2002)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Patten will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Patten may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Patten reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Cory Phillips, CRPC®, CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
cphillips@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

January 3, 2023

This brochure supplement provides information about our employee, Cory Phillips that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Phillips if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Phillips is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Cory Phillips, CRPC®
Financial Advisor

Date of Birth:
October 14, 1993

Educational Background:
Penn State University – Bachelor's in Finance (2016)

Business Experience:
Financial Advisor – Fort Pitt Capital Group LLC (June 2021 to present)
Financial Advisor – Edward Jones (July 2016 – June 2021)

Professional Designations:
The Chartered Retirement Planning Counselor (CRPC) program, is a designation program for financial professionals. This program enables experienced advisors, who are focused on retirement planning for individuals, define a “road map to retirement.” There is a focus on clients’ pre- and post-retirement needs, as well as issues related to asset management and estate planning. Individuals may earn the CRPC designation by completing a study program and passing a final multiple-choice examination.

Professional Designation:

Certified Financial Planner (CFP®) since 2022.

Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Phillips will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Phillips may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Phillips reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Skylar Riddle, CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
sriddle@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Skylar Riddle that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Riddle if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Riddle is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Skylar Riddle

Financial Advisor

Date of Birth:

September 28, 1987

Educational Background:

Penn State University – Master of Science in Finance & Bachelor of Science in Economics, 2010

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (July 2020 to present)

Advisor Direct Financial Advisor – PNC Investments LLC (November 2014 to July 2020)

Senior Investments Service Associate – PNC Investments LLC (February 2014 to November 2014)

Investment Services Associate – PNC Investments LLC (April 2013 to February 2014)

Professional Designation:

Certified Financial Planner (CFP®) since 2020.

Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Riddle will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Riddle may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Riddle reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Richard Roberto III, CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
rroberto@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

April 1, 2022

This brochure supplement provides information about our employee, Richard Roberto that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Roberto if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Roberto is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Richard Roberto III, CFP®

Financial Advisor

Date of Birth:

January 19, 1995

Educational Background:

Penn State University – BS in Finance, 2017

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (April 2022 to present)

Client Relationship Specialist – Fort Pitt Capital Group, Inc. (August 2019 to April 2022)

Finance Development Specialist – Dick's Sporting Goods (June 2017 to August 2019)

Professional Designation:

Certified Financial Planner (CFP®) since 2021.

Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Roberto will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Roberto may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Roberto reports directly to:

The Investment Policy Committee
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Emily Sippel CFP®
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
esippel@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Emily Sippel that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Ms. Sippel if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Ms. Sippel is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Emily Sippel

Financial Advisor

Date of Birth:

August 29, 1987

Educational Background:

Penn State University –Bachelor of Science in Business Management, 2010

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (May 2020 to present)

Client Service Manager – Atlantic Trust Private Wealth Mgmt (September 2013 to March 2020)

Client Relationship Coordinator – Wingate Financial Group (July 2010 to August 2013)

Professional Designation:

Certified Financial Planner (CFP®) since 2018.

Certified Financial Planner Board of Standards, Inc. is a non-profit organization acting in the public interest by fostering professional standards in personal financial planning through its setting and enforcement of the education, examination, experience, ethics and other requirements for CFP® certification. CFP Board awards individuals who successfully complete initial and ongoing certification requirements the right to use of certification marks CERTIFIED FINANCIAL PLANNER™, CFP®.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Ms. Sippel will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Ms. Sippel may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Ms. Sippel reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

Jay A. Sommariva
Director of Fixed Income
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
jsommariva@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, Jay Sommariva that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Sommariva if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Sommariva is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Jay A. Sommariva

Director of Fixed Income

Date of Birth: November 28, 1966

Educational Background:

Duquesne University – MBA, 1997

Indiana University of Pennsylvania – BA in Finance, 1990

Business Experience:

Director of Fixed Income – Fort Pitt Capital Group LLC (January 2018 to present)

Senior Portfolio Manager – Fort Pitt Capital Group LLC (October 2015 to January 2018)

Senior Portfolio Manager – Fort Pitt Capital Group, Inc. (July 2013 to December 2015)

Senior Portfolio Manager – BNY Mellon (July 2005 to March 2013)

Chief Financial Officer – Ellis Group (September 2003 to July 2005)

Fixed Income Portfolio Manager – Northern Trust Asset Management
(December 2000 to September 2003)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Sommariva is eligible for additional compensation from our indirect parent company, Focus Financial Partners, LLC (or one of its affiliates), depending on our annual revenues and/or earnings. This potential for increased compensation provides an incentive for Mr. Sommariva to encourage you to maintain and even increase the size of your investment account with Fort Pitt.

Item 6 Supervision

Mr. Sommariva reports directly to:

FP Capital Management LLC
412-921-1822
FPCG@fortpittcapital.com
www.fortpittcapital.com

FP Capital Management LLC (management company) supervises the activities of the Investment Policy Committee who in turn provides supervision for the Portfolio Managers and all Financial Advisors. The Financial Advisors are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

**Part 2B of Form ADV:
Brochure Supplement**

Item 1 Cover Page

This brochure supplement is provided on:

David P. Zabela
Financial Advisor
Fort Pitt Capital Group LLC
680 Andersen Drive -- Foster Plaza Ten
Pittsburgh, PA 15220
dzabela@fortpittcapital.com
www.fortpittcapital.com
412-921-1822

March 31, 2022

This brochure supplement provides information about our employee, David Zabela that supplements our Form ADV, Part 2 (brochure, attached). You should have received a copy of that brochure as we include this supplement with all copies. Please contact Mr. Zabela if you did not receive this brochure or if you have any questions related to the brochure or this supplement.

Additional information about Mr. Zabela is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

David P. Zabela

Financial Advisor

Date of Birth:

April 30, 1977

Educational Background:

West Virginia University – BS 2001

Business Experience:

Financial Advisor – Fort Pitt Capital Group LLC (October 2020 to present)

Relationship Manager – KeyBank Investment Services (July 2019 to October 2020)

Mass Transfer – TD Ameritrade Investment Management
(February 2018 to November 2018)

Branch Manager – Scottrade (July 2015 to February 2018)

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

None.

Item 5 Additional Compensation

Mr. Zabela will not receive compensation from any source outside of Fort Pitt for providing advisory services; however, Mr. Zabela may be entitled to a portion of the investment management fee for any client referred by him to Fort Pitt.

Item 6 Supervision

Mr. Zabela reports directly to:

The Investment Policy Committee

412-921-1822

FPCG@fortpittcapital.com

www.fortpittcapital.com

The Investment Policy Committee provides ongoing supervision of the firm's Portfolio Managers and Financial Advisors. The Financial Advisors and Committee are responsible for the independent creation and monitoring of each client's Investment Plan to ensure consistency with the firm's investment philosophy and strategies. Any issues noted are communicated to the Financial Advisor who is responsible for the account and are resolved in consultation with the Portfolio Managers. In addition, at least annually the Chief Compliance Officer performs testing to ensure that the above processes are functioning properly.

FACTS

WHAT DOES FORT PITT CAPITAL GROUP LLC DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

During the normal course of business, Fort Pitt Capital Group LLC collects certain personally identifiable financial information about its customers to ensure that it offers the highest quality financial services and products. This information can include:

- Social Security number
- Information we receive from you on applications or other forms
- Account balances, retirement assets and transaction history
- Employment information including income
- Investment experience and risk tolerance
- Information collected through an internet “cookie” (information collecting device from a web server)
- Information we receive from a consumer reporting agency

Even when you are *no longer* our customer, we will continue to share your information *only* as described in this notice.

How?

All financial companies need to share **customers'** personal information to run their everyday business. In the section below, we list the reasons financial companies can share their **customers'** personal information; the reasons Fort Pitt Capital Group LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information.	Does Fort Pitt Capital Group LLC share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?

Call 412-921-1822 or go to www.fortpittcapital.com

Who we are.

Who is providing this notice?

Fort Pitt Capital Group LLC

What we do.

How does Fort Pitt Capital Group LLC protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Fort Pitt Capital Group LLC also restricts access to your personal information to those employees who need to know that information to provide services to you.

How does Fort Pitt Capital Group LLC collect my personal information?

We collect your personal information, for example, when you

- Open an account or give us your income information
- Tell us about your investment or retirement portfolio
- Make deposits or withdrawals from your account
- Seek advice about your investments
- Enter into an investment advisory contract

We also collect your personal information from other companies, such as the custodians that hold your account assets.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- Sharing for affiliates' everyday business purposes—information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Our affiliates include Focus Operating, LLC and Focus Client Solutions, LLC.*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *We may share collected information with certain nonaffiliated third parties such as attorneys, accountants, auditors, and persons/entities that are assessing our compliance with industry standards; however, Fort Pitt Capital Group LLC does not share with nonaffiliates so they can market to you. Contractual agreements with all nonaffiliated third parties prohibit them from disclosing or using the information other than to carry out the purposes for which the information is disclosed.*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Fort Pitt Capital Group LLC does not jointly market.*